

## CASE 52 PENSION ADJUSTMENT

To consult the details of box 52, we invite you to consult the ARC website:

<https://www.canada.ca/en/revenue-agency/services/tax/businesses/topics/payroll/completing-filing-information-returns/t4-information-employers/t4-slip/filing-t4-slip.html>

**If this box should needs to be used in your situation, here's how to configure it in Dynacom:**

**If you have the specialized payroll module with Dynacom:**

► Adjust the cumulative of the employee in the FACEQUIV pay category.

Box 52 is already configured with the cumulator category FACEQUIV. So it will be included on the statement.

NOTE: Specialized payrolls are included in the Dynacom ERP edition.

Employee Liability Adjustment (11 of 11 - New)

Customize Previous Next Search Query Notes a... Add Delete

Value required for field "

Employee Michael Suyama Date 2020-12-18

Source test

Comment

Customize this grid

Liabilities to Adjust	Liability	Adjustment
Pension Adjustment	0.00	

Save & Add Cancel

**T4 Boxes**

Employees: Year 2020

☐ Include inactive employees

☒ All Employees

☐ From [ ]

☐ Employee [ ]

Print:

☒ Facsimile

☐ Formulaire Dynacom ( )

☐ Government pre-printed ( )

Business number (BN) [ ]

Box: 52 {FACEQUIV}

By default

Select the category(ies) corresponding to box: 52

Code	Description
<input type="checkbox"/> EARN_UI	EI Earnings
<input checked="" type="checkbox"/> FACEQUIV	Pension Adjustment
<input type="checkbox"/> FONDACTION	Labour-sponsored Funds (Fondation)
<input type="checkbox"/> FORMFUNDS	Training Fund
<input type="checkbox"/> FTQ	Labour-sponsored Funds
<input type="checkbox"/> INDEMFUNDS	Indemnity Fund
<input type="checkbox"/> INSTAX	Insurance Sales Tax
<input type="checkbox"/> LIFE BEN	Grp. Ins. (Life)

## If you don't have specialized payroll:

► An adjustment to the employee's cumulative cannot be created in the FACEQUIV payroll cumulator category since it cannot be added to box 52 of the T4

Note that the FACEQUIV cumulator category is only available with the ERP edition of Dynacom, as well as with the specialized payroll module with the PME edition of Dynacom.

Note: The specialized payroll module is not offered with the LITE edition.

So, here it will be necessary:

► Create a custom field in the employee's maintenance to enter his pension adjustment and add it to box 52 of T4 via the configuration of boxes.

**Employees (10 of 10)**

Customize Previous Next Search Query Notes a... Add Delete Preview

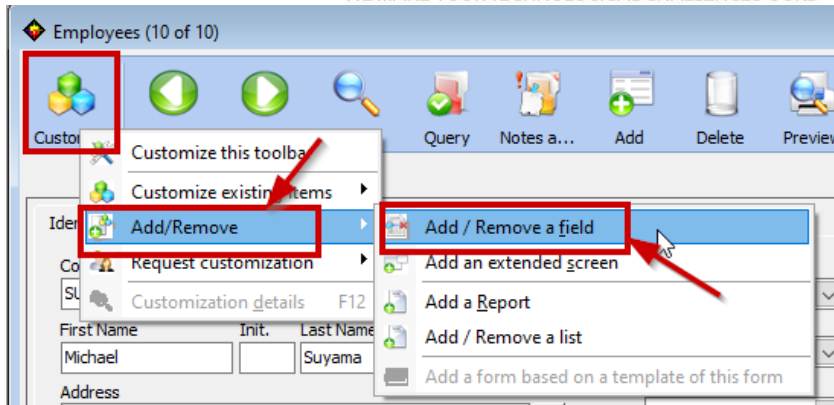
Identification | Additional Information | Direct Debit | Sick & Vacation | Payroll Transactions

Code: SUYAM Inactive ☐

Birth Date: 1963-07-02 SIN: [ ]

First Name: Michael Init. Last Name: Suyama Hired: 2008-10-17 Rehired Date: [ ]

Address: [ ] Released: [ ]



**Dynacom Accounting ERP Edition**

**Custom Fields Wizard**

The custom fields wizard assists you in the process of creating or deleting a custom field.

**Welcome to the custom fields wizard!**

**What do you wish to do?**

☒ **I want to create a custom field**

This option allows you to add a custom field to one or more existing screens.

☐ **I want to edit a custom field**

This option allows you to edit the description of an existing custom field.

☐ **I want to delete a custom field**

This option allows you to delete a custom field which you do not require anymore. Data saved in this field will be lost and it will not be possible to retrieve it. We strongly recommend that you save your database before proceeding with the field deletion.

< Back   Next >   Cancel

**Dynacom Accounting ERP Edition**

**Custom Fields Wizard**

The custom fields wizard assists you in the process of creating or deleting a custom field.

**Field Details**

Name: Custom1

Description: CASE 52

Data Type: Text

Maximum Length: 50

< Back   Next >   Cancel

## Custom Fields Wizard

The custom fields wizard assists you in the process of creating or deleting a custom field.

Field Options

Default Value

☐ Use Default Value:

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Next >

Cancel

Dynamac Accounting ERP Edition

Custom Fields Wizard

The custom fields wizard assists you in the process of creating or deleting a custom field.

Control Options

Please select the type of control you would like to create and bind to your new field.

☒ Edit field (Textbox)

This is a simple control that lets the user enter and edit text using the keyboard. The data is validated according to the type of control you have selected to create.

Example

☐ Edit field with drop-down list (ComboBox)

This control consists of a list and an edit control. The edit control can be used to enter text that is not available in the list.

Example

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Next >

Cancel

## Custom Fields Wizard

The custom fields wizard assists you in the process of creating or deleting a custom field.

### Input Mask

Please select one of the following options regarding how data input is validated.

☒ **Do not use an input mask**

User data input will not be controlled in any way whatsoever.

☐ **Use the following input mask:**

Please select the input mask you wish to use.

Alphanumeric  
Numeric Only  
Date  
Short Time  
Short Time, 24 hour  
Long Time

Preview:

< Back

Next >

Cancel

## Custom Fields Wizard

The custom fields wizard assists you in the process of creating or deleting a custom field.

### Process completed

The wizard is now ready to proceed with the field creation. Please click the Finish button to continue.

< Back

Finish

Cancel



All screens must be closed and reopened to reflect the recent changes that have been applied. Dynacom will close the screens now.

OK

Here you will get a message recommending that you take a backup of your data before proceeding. If you do not wish to take a backup, simply click on **NO**.



It's strongly recommended to make a backup before doing a full commit. Do you want to backup your database now?

Yes

No

Cancel

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Once finished, go to employee maintenance, you will find a new tab "Personalized fields".

Employees (10 of 10)

Customize Previous Next Search Query Notes a... Add Delete Preview

Identification Additional Information Direct Debit Sick & Vacation Payroll Transactions **Personalized fields**

Code: SUYAM Inactive ☐ Birth Date: 1963-07-02 SIN:

Enter the information in box 52 and save.

Employees (10 of 10)

Customize Previous Next Search Query Notes a... Add Delete Preview Options

Identification Additional Information Direct Debit Sick & Vacation Payroll Transactions Personalized fields

Manage Custom Fields

CASE 52

Then go to the T4 printout, and click on the "T4 box configuration" icon. Then, select box 52.

Customize **Configu...** Print Preview Help

Employees

Year: 2020

☐ Include inactive employees

☒ All Employees

☐ From:

☐ Employee:

Print

☒ Facsimile

☐ Formulaire Dynacom ( )

☐ Government pre-printed

Business number (BN):

T4 Boxes

Box: 52 {FACEQUIV} + CCur({Custom1})

By default

Select the category(ies) corresponding to box: 52

	Code	Description
<input type="checkbox"/>	TaxRQAP	QPIP Contr.
<input type="checkbox"/>	TaxUI	EI Premiums
<input type="checkbox"/>	TIPS	Tips Received
<input type="checkbox"/>	UIHRS	EI Hours
<input type="checkbox"/>	VAC	Vacation
<input type="checkbox"/>	VOLCHEP	Vol. part. to benefit pkg. Emp
<input type="checkbox"/>	VOLCHER	Vol. part. to benefit pkg. Emp
<input checked="" type="checkbox"/>	Custom1	CASE 52

Then, find the custom field that we created beforehand and check it. It will therefore be included in the statement.