

# Views and uses of sepsis / deterioration digital alerts in NHS Trusts in England: a qualitative study with healthcare professionals

Runa Lazzarino, Aleksandra Borek, Kate Honeyford, John Welch, Andrew J Brent, Anne Kinderlerer, Graham Cook, Shashank Patil, Anthony Gordon, Ben Glampson, Philippa Goodman, Peter Ghazal, Ron Daniels, Céire E Costelloe, Sarah Tonkin-Crine

Submitted to: JMIR Human Factors on: January 31, 2024

**Disclaimer:** © **The authors. All rights reserved.** This is a privileged document currently under peer-review/community review. Authors have provided JMIR Publications with an exclusive license to publish this preprint on it's website for review purposes only. While the final peer-reviewed paper may be licensed under a CC BY license on publication, at this stage authors and publisher expressively prohibit redistribution of this draft paper other than for review purposes.

### Table of Contents

Original Manuscript	. 5
Supplementary Files	<b>30</b>
0	<b>30</b>

## Views and uses of sepsis / deterioration digital alerts in NHS Trusts in England: a qualitative study with healthcare professionals

Runa Lazzarino<sup>1</sup>; Aleksandra Borek<sup>2</sup>; Kate Honeyford<sup>3</sup>; John Welch<sup>4</sup>; Andrew J Brent<sup>5</sup>; Anne Kinderlerer<sup>6</sup>; Graham Cook<sup>6</sup>; Shashank Patil<sup>7</sup>; Anthony Gordon<sup>6</sup>; Ben Glampson<sup>6</sup>; Philippa Goodman<sup>8</sup>; Peter Ghazal<sup>9</sup>; Ron Daniels<sup>10</sup>; Céire E Costelloe<sup>11</sup>; Sarah Tonkin-Crine<sup>1</sup>

#### **Corresponding Author:**

Runa Lazzarino
Nuffield Department of Primary Care Health Sciences
Medical Division
University of Oxford
Radcliffe Observatory Quarter
Woodstock Road
Oxford
GB

#### Abstract

**Background:** Sepsis is a common cause of serious illness and death. Sepsis management remains challenging and sub-optimal. To support rapid sepsis diagnosis and treatment, screening tools have been embedded into hospital digital systems to appear as digital alerts. The implementation of digital alerts to improve management of sepsis/deterioration is a complex intervention which has to fit with team workflow and the views and practices of hospital staff. Despite the importance of human decision making and behaviour in optimal implementation, there are limited qualitative studies that explore the views and experiences of healthcare professionals regarding digital alerts as sepsis/deterioration computerised clinician decision support systems.

**Objective:** To explore the views and experiences of healthcare professionals on the use of sepsis/deterioration computerised clinician decision support systems and to identify barriers and facilitators to their implementation and use in NHS hospitals.

**Methods:** A qualitative, multi-site study with unstructured observations and semi-structured interviews with healthcare professionals from emergency departments, outreach teams and intensive/acute units in three NHS hospital Trusts in England. Data from both interviews and observations were analysed together inductively using thematic analysis.

Results: Twenty-two healthcare professionals were interviewed, and twelve observation sessions were undertaken. Four themes were identified in relation to sepsis digital alerts: 1) Support decision-making as nested in electronic health records. Participants viewed them as useful tools in decision-making but emphasised that they did not substitute their knowledge and experience; 2) Remind to take action according to the context. Participants expressed that they served as reminders for different clinical actions depending on the hospital unit and the job role; 3) Improve the alerts and their introduction. Participants felt the alerts could be improved by being more accessible, more accurate, and that they should be integrated across the whole healthcare system; 4) Contextual factors affecting views and use of alerts in the Trusts. Digital alerts are more optimally used in general hospital units with a lower senior decision maker/patient ratio and by healthcare professionals with experience of a similar technology. Better use of the alerts was associated with quality improvement initiatives and continuous sepsis training. Trust's features, such as the

<sup>&</sup>lt;sup>1</sup>Nuffield Department of Primary Care Health Sciences Medical Division University of Oxford Oxford GB

<sup>&</sup>lt;sup>2</sup>University of Oxford Oxford GB

<sup>&</sup>lt;sup>3</sup>Team Health Informatics Institute of Cancer Research London GB

<sup>&</sup>lt;sup>4</sup>University College Hospital London GB

<sup>&</sup>lt;sup>5</sup>Oxford University Hospitals NHS Foundation Trust Oxford GB

<sup>&</sup>lt;sup>6</sup>Imperial College Healthcare NHS Trust London GB

<sup>&</sup>lt;sup>7</sup>Chelsea and Westminster Hospital London GB

<sup>&</sup>lt;sup>8</sup>PPI representative Oxford GB

<sup>&</sup>lt;sup>9</sup>Cardiff University Cardiff GB

<sup>&</sup>lt;sup>10</sup>UK Sepsis Trust and Global Sepsis Alliance Birmingham GB

<sup>&</sup>lt;sup>11</sup>Health Informatics Institute of Cancer Research London GB

presence of a 24/7 emergency outreach team, good technological resources, staffing and teamwork, favoured a more optimal use. The easier the tool itself is to use, it is not one of many and is not intrusive, the more positively participants viewed and used it.

Conclusions: Trust implementation of sepsis/deterioration computerised clinician decision support systems requires support on multiple levels and at all phases of the intervention – starting from a pre-go-live analysis addressing organisational needs and readiness. Advancements towards minimally disruptive and smart digital alerts as sepsis/deterioration computerised clinician decision support systems – which are more accurate and specific, but at the same time scalable and accessible – have to see policy changes and investments in multidisciplinary research. Clinical Trial: The ClinicalTrials.gov registration identifier for this study is NCT05741801; the protocol ID is 16347.

(JMIR Preprints 31/01/2024:56949)

DOI: https://doi.org/10.2196/preprints.56949

#### **Preprint Settings**

- 1) Would you like to publish your submitted manuscript as preprint?
  - Please make my preprint PDF available to anyone at any time (recommended).
  - Please make my preprint PDF available only to logged-in users; I understand that my title and abstract will remain visible to all users. Only make the preprint title and abstract visible.
- √ No, I do not wish to publish my submitted manuscript as a preprint.
- 2) If accepted for publication in a JMIR journal, would you like the PDF to be visible to the public?
- ✓ Yes, please make my accepted manuscript PDF available to anyone at any time (Recommended).

Yes, but please make my accepted manuscript PDF available only to logged-in users; I understand that the title and abstract will remain very Yes, but only make the title and abstract visible (see Important note, above). I understand that if I later pay to participate in <a href="http://example.com/above/participate">- a href="http://example.com/above/participate">

## **Original Manuscript**

## Views and uses of sepsis / deterioration digital alerts in NHS Trusts in England: a qualitative study with healthcare professionals

#### **Abstract**

**Background**: Sepsis is a common cause of serious illness and death. Sepsis management remains challenging and sub-optimal. To support rapid sepsis diagnosis and treatment, screening tools have been embedded into hospital digital systems to appear as digital alerts. The implementation of digital alerts to improve management of sepsis/deterioration is a complex intervention which has to fit with team workflow and the views and practices of hospital staff. Despite the importance of human decision making and behaviour in optimal implementation, there are limited qualitative studies that explore the views and experiences of healthcare professionals regarding digital alerts as sepsis/deterioration computerised clinician decision support systems.

**Objective:** To explore the views and experiences of healthcare professionals on the use of sepsis/deterioration computerised clinician decision support systems and to identify barriers and facilitators to their implementation and use in NHS hospitals.

**Methods:** A qualitative, multi-site study with unstructured observations and semi-structured interviews with healthcare professionals from emergency departments, outreach teams and intensive/ acute units in three NHS hospital Trusts in England. Data from both interviews and observations were analysed together inductively using thematic analysis.

**Results:** Twenty-two healthcare professionals were interviewed, and twelve observation sessions were undertaken. Four themes were identified in relation to sepsis digital alerts: 1) Support decision-making as nested in electronic health records. Participants viewed them as useful tools in decision-making but emphasised that they did not substitute their knowledge and experience; 2) Remind to take action according to the context. Participants expressed that they served as reminders for different clinical actions depending on the hospital unit and the job role; 3) Improve the alerts and their introduction. Participants felt the alerts could be improved by being more accessible, more accurate, and that they should be integrated across the whole healthcare system; 4) Contextual factors affecting views and use of alerts in the Trusts. Digital alerts are more optimally used in general hospital units with a lower senior decision maker/patient ratio and by healthcare professionals with experience of a similar technology. Better use of the alerts was associated with quality improvement initiatives and continuous sepsis training. Trust's features, such as the presence of a 24/7 emergency outreach team, good technological resources, staffing and teamwork, favoured a more optimal use. The easier the tool itself is to use, it is not one of many and is not intrusive, the more positively participants viewed and used it.

**Conclusions:** Trust implementation of sepsis/deterioration computerised clinician decision support systems requires support on multiple levels and at all phases of the intervention – starting from a prego-live analysis addressing organisational needs and readiness. Advancements towards minimally disruptive and smart digital alerts as sepsis/deterioration computerised clinician decision support systems – which are more accurate and specific, but at the same time scalable and accessible – have to see policy changes and investments in multidisciplinary research.

**Study Registration:** The ClinicalTrials.gov registration identifier for this study is NCT05741801; the protocol ID is 16347.

**Keywords:** digital alerts; electronic health records; computerised clinical decision support systems; sepsis; patient deterioration; decision making; secondary care; emergency care; intensive care;

England; qualitative study

#### Introduction

#### **Background**

Sepsis is an uncontrollable response of the body to an infection whereby the immune system starts attacking its own tissues and organs leading to organs' dysfunction [1]. Sepsis is a common cause of serious illness and death. There are an estimated 918 000 hospital admissions with suspected sepsis, up to 250 000 cases of sepsis, and 48 500 deaths associated with sepsis in the UK each year [2]. Similarly, high levels of sepsis are reported internationally [3,4], with 11 million sepsis-related deaths calculated for 2017 representing approximately 20% of all deaths globally [5,6]. Sepsis is recognised by the World Health Organisation as a global health priority [7].

Sepsis symptomatology can look like that of other conditions, potentially delaying and misleading diagnosis and treatment. As such, sepsis demands prompt intervention to avert poor outcomes [8]. Evidence has shown that timely, appropriately targeted, intravenous (IV) antibiotics are effective in improving outcomes for patients with sepsis [9–11]. Based on this evidence, hospitals in the UK have been set targets to rapidly diagnose and administer IV antibiotics [12,13]. Other countries have introduced national guidance for sepsis [14]; and the International Surviving Sepsis Campaign updated guidelines for the management of sepsis in 2021. These latter guidelines recommend the adoption of performance and quality improvement initiatives, and of protocols and screening tools to improve and accelerate the identification and treatment of sepsis in hospitals [8,15], although these processes remain challenging and sub-optimal [16,17].

#### **Prior Work**

Interlocking with the complexity of sepsis and the clinical intervention required [18], factors linked to the professional profile and the work environment affect the timely management of sepsis in secondary care. Previous qualitative research with healthcare professionals (HCPs) has highlighted limits in professionals' capacity to identify sepsis, difficulties in handover of patients, and errors in communication [19–23]. Time pressures, the intense workload, and the complex clinical environment are all barriers which need to be overcome; simultaneously, well-coordinated multidisciplinary work and effective leadership are necessary to combine smoothly for effective sepsis management [2,19,21,22].

To support rapid sepsis diagnosis and treatment, screening tools have been proposed. These include the quick Sepsis-related Organ Failure Assessment (qSOFA) [18], Systemic Inflammatory Response Syndrome (SIRS) criteria [24,25] and, in the UK, the National Early Warning Score (NEWS) in 2012 [26,27], updated in 2017 as NEWS2 [28,29]. More recently, machine learning algorithms for early recognition of sepsis have been developed, performing better when compared with the aforementioned sepsis scoring tools [30,31].

With the expansion of electronic health records (EHRs) across the UK National Health System (NHS), screening tools for sepsis have been embedded into hospital digital systems as digital alerts. These digital tools are also known as computerised clinical decision support systems (CCDSS) and are meant to enhance clinical decision with both targeted and general information [32]; but there are also significant concerns about alert fatigue [33]. There are different ways in which digital alerts, including sepsis/deterioration CCDSS, interface with users. Three categories have been identified [34]. Hard-stop intrusive alerts pop up and either prevent users from taking any action or allow them to proceed only with the override of a third party, such as a senior decision-maker. Soft-stop intrusive alerts allow the user to proceed after entering a response, often from a multiple-choice box. Non-

intrusive, passive alerts do not pop up or interrupt the user workflow or require any interaction on the part of the user. Sometimes these are in-line, for example an alert appearing in a row of an electronic patient list.

Previous evidence on the effect of digital alerts as sepsis/deterioration CCDSS [henceforth sepsis digital alert] on care quality and patient outcomes offered mixed results [35]. Work in NHS Trusts in England demonstrated that the introduction of digital sepsis screening tools with their accompanying alerts was associated with an increase in timely treatment and reduction in risk of mortality in two Trusts [36,37]. Some studies, mainly conducted in the USA, have demonstrated an increase in patients receiving timely IV antibiotics [38,39], and a decrease in in-hospital mortality [40–42] and length of stay [38,43,44]; but others have not found any impact either on mortality [39,43,45,46] or hospital length of stay [41].

Sepsis digital alerts – which are embedded into the hospital EHRs digital system (DS) – fit into the highly complex workflow of the management of sepsis, as any other CDSS. Qualitative literature exploring HCPs' views and experiences with sepsis digital alerts is scarce. A recent study [47] found that HCPs' perceptions of a hypothetical sepsis digital alert are linked to the level of trust professionals had in the alert; HCPs' trust was enhanced both by their previous experience with similar alerts and by being engaged in implementation and training initiatives about the sepsis digital alert. In another USA-based study, physicians in a paediatric ED were interviewed about reasons for accepting or rejecting a sepsis electronic Best Practice Alert: two-thirds of participants considered nonpatient factors relevant specific to the ED environment, individualised practice patterns, the digital tool design, and education [48].

#### **Goal of This Study**

The emerging evidence of the contribution of sepsis digital alerts is promising but still limited; there are no validated digital tools available to NHS Trusts, with scarce evidence as to which tool to use and their effect on patient outcomes. In addition, the introduction of sepsis digital alerts is often accompanied by treatment plans, under the aegis of antimicrobial stewardship, and by implementation and quality improvement initiatives and education/training for HCPs; while these have been shown to yield positive results [36,49,50], little is known on how these actions affect the implementation and impact of the alerts.

This study aimed to explore the views and experiences of HCPs on the use of sepsis digital alerts and to identify barriers and facilitators to the implementation and use of sepsis digital alerts in NHS hospitals.

#### **Methods**

#### Study design

This is a qualitative, multi-site study with semi-structured interviews with HCPs and unstructured observations of HCPs working in hospitals. It is nested within a broader programme of research seeking to evaluate the impact of sepsis digital alerts on patient outcomes and staff activity in NHS hospitals, the Digital Alerting for Sepsis (DiAlS) study.

#### Sample and settings

A combination of purposive and convenience sampling was used. Three NHS Trusts were selected as sites for this qualitative study from the six hospitals involved in the DiAlS study. The three sites were chosen with consideration of diversity in the EHRs DS and in the sepsis digital alerts; previous evidence on the evaluation of sepsis digital alerts [36]; implementation and quality improvement initiatives. Trusts' co-investigators were asked to identify and invite potential participants for

interviews from their Trusts. Participants were sampled to include a variety of job roles and a range of hospital units (Eds, outreach emergency response teams and acute and intensive care units). In two sites (1 and 2) observations were conducted and co-investigators supported the research team to this end providing initial liaising with relevant colleagues in ED and the outreach team.

#### **Data collection**

All data were collected between November 2022 and July 2023 by RL and AB. The majority of semi-structured interviews with HCPs were conducted remotely using video-conferencing software (Microsoft Teams); the remaining were conducted in person at the participant's place of work. The topic guide was developed from the study objectives with input from the wider research team and the study Patient and Public Involvement (PPI) representative (Supplementary Material 1). Questions asked HCPs about their experiences of identifying and managing patients with sepsis and about their views and experiences of using sepsis digital alerts. Where relevant, HCPs were asked about their experience of developing and/or implementing sepsis digital alerts. Interviews lasted between 30' and 75' minutes (mean 52'), were audio-recorded, and professionally transcribed verbatim and pseudonymised. Participants were offered a £20 voucher to thank them for their time.

Unstructured observations [51] sought to observe clinical practice to see how sepsis digital alerts fitted into the workflows of HCPs in different roles. We sought to assess what impact they had on clinical decision-making and to identify whether sepsis digital alerts were used differently by HCPs in different roles. Two types of observation were done: 1) observations of practice in EDs, with occasional informal conversations; 2) one-to-one shadowing of a HCP in outreach teams, with more frequent dialogue. Either the HCP who expressed interest in being shadowed, or the ED head/manager consented in writing prior to the observations. The observations lasted between two and four hours. Paper-and-pencil notes taken during the observations were anonymised and typed up.

#### **Data analysis**

Data analysis began concurrently during data collection and was supported by NVivo 12. Data from both interviews and observations were analysed together inductively using thematic analysis [52,53]. Similarities and differences between transcripts were assessed using a constant comparison approach [54]. A codebook was developed to code the whole data set, across the three sites. Codes were compared with one another to create categories, grouping similar codes together. All categories were clearly named to ensure that only related data were included in that category. However, some codes and categories remained site-specific to allow for comparisons between sites. Regular core team (RL, AB, STK) meetings accompanied data collection and analysis phases to deliberate on the codebook and the data analysis, and to follow an iterative approach which is documented in a number of Word documents with annotations and comments for auditing purposes. We referred to the eight quality criteria for qualitative research to ensure rigour and trustworthiness of our process [55].

#### **Ethics**

The wider program of research, the DiAlS Study, of which this study is a part was reviewed and approved by the UK NHS Health Research Authority (Project ID - 288328). This qualitative work stream was further separately reviewed and approved by the Research Governance, Ethics & Assurance Team (RGEA) of the University of Oxford and the UK NHS Health Research Authority of England and Wales (Project ID 313699 - 22/PR/1020). The research teams of each Trust reviewed and approved the study at the site level. Full verbal or written consent was obtained from all participants included in this study.

#### Results

We interviewed 22 HCPs: eight from Site 1, and seven from each of the other two sites (Table 1). In Site 1 and 2, 12 observation sessions were also undertaken: 5 in the EDs and 7 sessions involved shadowing professionals, 3 of whom completed an interview. We identified 3 themes about HCPs' views and use of their sepsis digital alerts and a fourth theme capturing the complexity of how the hospital environment affected sepsis digital alerts' use across the 3 sites. The first 3 themes feed into the fourth theme which allows for a comparison between the 3 NHS Trusts involved in this study. The presentation of the results was structured in this way as each section is seen as building on the previous one and supporting the following one.

Table 1. Characteristics of interview participants

	Participants (n)	Declared Gender (n = female)	Age in years; mean (range)	Job title / Hospital unit (n)	Years of experience; mean (range)	Years of use of digital alerts; mean (range)
Site 1	8	3	43.5 (34- 55)	Nurses / outreach team (OT) n= 3 Nurse / Emergency Department (ED) n=1 Consultants /	10 (7-18)	6 (4-10)
				Intensive Care Unit (ICU) n=3 Consultant / ED n=1		
Site 2	7	5	36 (29-42)	Nurse / OT n=2 Nurse / ED n=1 Nurse / Acute Medical Unit (AMU) n=1	6 (3-8)	5 (1-7)
				Consultant / OT n=1 Consultant / ED n=1 Consultant / ICU n=1		
Site 3	7	7	43 (30-54)	Nurses / OT n=3 Nurse / ED n=1 Nurse / AMU n=1 Consultants / ED n=2	9 (1-20)	7 (5-10)

Total	N=22	N=15	M=41	Nurses n=13	M=11	M=6
				Consultants n=9		
				OT n=9		
				ED n=7		
				AMU n=2		
				ICU n=4		

#### Theme 1. Alerts nested within EHRs support decision making

All participants liked that sepsis digital alerts were nested within the digital system (DS) of the electronic health records (EHRs) shared across a Trust. Having patient data all in one place, including clinical history, trends during their hospital stay, pre-conditions, comorbidities, test results, and various digital alerts/scores, was described as useful to more quickly and safely build a picture of the patients who are flagged by the sepsis digital alert. This was regarded as enabling better decision-making and quality care.

We've been electronic in ICU for a long time but, of course, the interaction has been difficult because of the wards being paper-based and now having everything available everywhere is incredibly helpful. So, the cutting out of searching for information, it makes things much more efficient and I think as a result, much safer. (ICU Consultant, Site 1)

All participants underlined that the sepsis digital alert in the patients' EHRs were supporting, and by no means substituting, clinical decision makers, whose knowledge and experience were of paramount importance in sepsis identification and management. Sepsis digital alerts were seen as 'a piece of the puzzle' (Outreach Team Nurse, Site 3), neither intended for, nor leading to, the formulation of a diagnosis or clinical decision in isolation.

I think it's another objective piece of the puzzle that will support junior members to ask for more help because they can't ignore it, which is helpful I think, when they are wondering how to identify that someone is unwell. (Outreach Team Nurse, Site 3)

I will go and look in the obs chart for the patient to figure out what obs would have triggered the alerts and if there's congruence. So, does the presentation and the obs match the sepsis digital alert? [...] The more senior you get the more nuance you're looking for. (ED Consultant, Site 3)

Some participants placed greater emphasis on the teamwork support function of the sepsis digital alert. They valued that they could access information related to clinical observations and the actions of their colleagues, reach out to them if needed and/or factor these data into their own decisions. Other participants emphasized the monitoring support function of the sepsis digital alert; having a quick synopsis of the condition of all the patients in a hospital unit allowed better patient prioritisation and management of workload.

Nowadays, I am not looking at six patients, which I can go you, you, you, you, I'm looking at 60 and how do I look at those patients? I can't. How do I look at them? I look at them electronically and you know, the digital system and the alert enabled me, despite not flawlessly, to build a really good impression about what

the acuity is and where the danger is within my department. (ED Consultant, Site 1)

At the operational level, participants described how sepsis digital alerts are embedded within a complex, multimodal way of working, which includes: bleepers, mobile phones, and landline phones for communications between hospital units' team and with the labs; paper notes in absence of available computers to quickly annotate patients' observations before uploading them onto the DS; and face-to-face interactions including for very urgent escalations.

The triage nurse is quite far from us [...] So, if they're very worried and they can't get through on our phone, then they come and find us in person and walk to us and ask for advice. Usually, because they're also quite busy, they usually try to ring us and just make us aware of the patient on the screen and they just say, please can you prescribe paracetamol, antibiotics, and request patient review. Then I can do it over the phone. In A&E, we don't really hold bleeps. Bleeps are more for the ward team. (ED Consultant, Site 3)

#### Theme 2. Alerts are reminders that lead to context-dependent actions

Participants viewed sepsis digital alerts as useful to remind and prompt HCPs of a number of actions, from reviewing a patient's information in the EHRs to visiting them in person. In general, participants reported that sepsis digital alerts' utility decreased with increasing staff training and experience with sepsis cases; and with the higher senior HCPs/patient ratio of certain units, such as acute or intensive care. More junior HCPs said that sepsis digital alerts afforded them with greater confidence to further investigate and interpret why sepsis digital alerts triggered, which could lead them to follow the sepsis protocol and to escalate to senior decision-makers.

Thinking back [to] being a junior, one of the big lessons is learning to recognise a critically sick patient, and that takes experience, so having some hard parameters to hang your hat on is really helpful, because I think we all remember you know running to get help when actually things were fine. (ICU Consultant, Site 1)

For senior participants who 'have a greater cognitive load' (Acute Medical Unit [AMU] Nurse, Site 3), the sepsis digital alerts were described as reminders to avoid missing actions for patients in their department.

I think the alert itself is really helpful, I think particularly for when you're looking through a patient list, the whiteboard of patients, to have the visual prompt there of somebody that may be way down the list in view of time to be seen, waiting to be seen, but if they've got that alert on the system then generally a senior registrar will pick those patients out and review their case and potentially start the right treatment before the patient is fully assessed, so I think the prompt certainly helps with that identification. (AMU Nurse, Site 3)

HCPs' specialty and experience, and hospital units hosting different patient cohorts — with varying conditions, treatments, and lengths of stay — were seen to play a role in the use and views of sepsis digital alerts. Thus, some participants commented that they found sepsis digital alerts unspecific and over-sensitive, which potentially could lead to over-triaging, over-referring, and, more rarely, over-treating patients.

In a major trauma ward the alert could be triggering because, I don't know, they've got local pressure. [...] It doesn't necessarily mean they've got sepsis, it's very injury-related. Those nurses might find it a little bit frustrating because they

will be like, I don't need to go and give antibiotics straight away, with the sepsis six treatment, because it is irrelevant for this quota of patients. (AMU Nurse, Site 3)

Nevertheless, participants highlighted that this also had the positive implication of increasing interand intra-team communication, and reducing the risk of missing patients.

The threshold for which EHR alerts are generated is very, very low so there's different criteria that could match together to generate that alert and, therefore, we do get a degree of inappropriate patient alerts and referrals. But equally it's much better to because if we screen those patients, it's better that we have more rather than missing some... with less sensitive criteria. (Outreach Team Nurse, Site

#### Theme 3. Improving alerts and their introduction

Most participants expressed the importance of sepsis digital alerts being easy to use and accessible; some participants underlined that a user-friendly sepsis digital alert was important so that new staff could be trained more easily and quickly in its correct use. Other participants felt that ergonomic sepsis digital alerts were more likely to facilitate HCPs' work and teamwork, and to be acknowledged. Conversely, complicated interfaces and pop-up sepsis digital alerts were seen to interrupt HCPs' work, requiring several steps and with the risk of confusing, desensitising, and irritating users. In result, sepsis digital alerts were reported to be overridden and ignored. On the other hand, some participants warned against the alerts being used in excess and deskilling hands-on practice because HCPs, especially those more junior, may 'become so fixated on the number that they forget the core part of some of their nursing skills' (Outreach Team Nurse, Site 1).

Thinking about potential improvements of sepsis digital alerts, participants suggested adding a

Thinking about potential improvements of sepsis digital alerts, participants suggested adding a checklist of what a colleague has/has not done, or key pieces of information regarding the patient that could be sent in a text message when referring a patient. Participants also suggested quick training that could be accessed via a smartphone.

Currently to learn about sepsis, it requires you to log off the computer, to watch a video, to sit in front of a computer that you can only use with a plug, then it's one of the barriers, but if you have a QR code, that anyone can access – because everyone got a smartphone at the moment – with a quick reference guide to what you need to do, but also some information about sepsis and also some training videos, what you've got to do, that will really help. (AMU Nurse, Site 3)

In this respect, several participants, especially from the outreach teams, envisioned sepsis digital alerts embedded into portable devices so that HCPs could be reached when they are on the move. Other features of more advanced sepsis digital alerts that participants suggested included: alerts being adjusted to the patient, factoring in their baseline parameters, comorbidities, and previous conditions, or addressing relevant HCPs team; alerts processing more information regarding the patient, transparently showing why they triggered, and allowing for greater interaction with users.

What needs to happen is that when results come back and they're horribly abnormal, the doctor or the nurse looking after the patient is alerted to that fact without them having to log into a computer [...] without having to remember the patient's name and hospital number and then clicking through a load of tabs to find what the blood test is. Wouldn't it be nice if there was some way that a person could be alerted directly that this particular patient has a particular problem?

(ICU Consultant, Site 1)

Many participants wished to have a sepsis digital alert embedded in a DS shared beyond the Trust and across the community, ambulance service, and primary care. Participants felt that a widely integrated sepsis digital alert would reduce ED waiting, triaging, and handover times.

If there was a system whereby we could link up our different services and have those observations pulled through so that those patients that don't get the alert when they have a set of normal obs in hospital, still have some other way of being flagged on the system that actually this concerning presentation was the case an hour ago in the community. (AMU Senior Nurse, Site 2)

Finally, participants found the implementation optimisation and quality improvement initiatives around the sepsis digital alert useful, and emphasised the need for ongoing training and education on sepsis identification and management. In all three Trusts, at piloting and roll-out, the sepsis digital alerts were iteratively adjusted based on staff feedback, and regular training around sepsis. However, as some participants highlighted, several other 'human factors' should be targeted by broader training aiming to change the organisational culture:

The predominant obstacle's definitely human factors so where you get cultural norms within a ward and certain clinical areas... there's just that kind of like, 'Oh, we take care of our patients really well and they would never get sepsis' kind of attitude. There are clinical areas that we go to and there seems to be like a resistance [to] intervention from a specialist team because it's like, 'Oh, well, if it was that, then we would have noticed' [...] it's that kind of assumption that they would know if the patient was going to deteriorate, which actually when you look at the evidence is not the case. (Outreach Team Nurse, Site 2)

## Theme 4. Contextual factors affecting views and uses of alerts in the Trusts

This fourth theme brings together and present the first three themes against four sets of factors that affect the views and uses of sepsis digital alerts. Some of these factors differently combine in the context of each of the three Trusts, allowing comparative reflections. The following quote encapsulates several of these factors constituting the complexity of the hospital environment.

It's all human factor stuff. So, yes, we've got the digital alert, yes people know it might be sepsis, but what gets in the way is people. The context in which they're working, their environment, the business of the ward, the acute conditions of the other patients, the demands on them. It swings both ways, if people are really not busy, not that that ever happens, but then people tend to do less. Then when they're really, really busy things also get missed and they get a bit swamped. (Outreach Team Nurse, Site 1)

The first set is that of the factors pertaining to individual HCPs. As reported in Theme 2, HCPs' seniority and clinical specialty affect the use of sepsis digital alerts. On occasion, personal circumstances (e.g., childcare duties and other non-professional commitments) can play a role in their decision-making.

The second set of factors relate to the hospital unit or department; these will have HPCs with specific training and specialty caring for certain types of patients, and this influences the use of sepsis digital alerts in these patient populations. For example, in intensive units, such as ED resuscitation and ICU, sepsis cases are seen more frequently, and more senior staff look after more severely ill patients so observations are taken more frequently. Participants reported that these aspects make the sepsis digital alert less relevant.

The third set is that of the factors pertaining to the Trust. The workload/staffing ratio, along with the presence of senior decision-makers per patient, are specific to the hospital unit but also dependent on the overall management and resources of the Trust. Several participants, from Sites 2 and 3, raised the issue of delayed actioning of the sepsis digital alert due to heavy workload, and to the retrospective uploading of patients' observations or clinical actions performed, resulting in lower performance towards meeting targets (e.g., antibiotics within one hour) at time of auditing.

The nursing notes said "IV access obtained. Antibiotics given" and then an hour or so later you see at 13:30pm antibiotic prescribed. 13:31pm antibiotic given. It all just seems a little bit like that's all been done after the fact. So sometimes you just have to infer that it sounds like they were really on top of this, and they just left the documentation, rightly, till the end, but we can usually tell, and you can see that gap between prescription and administration, that's often the bit that tips it over the 60 minutes. (Outreach Team Consultant, Site 2)

As highlighted in Theme 3, the Trust plays a role by investing in staff education/training about sepsis per se and sepsis digital alerts; in the implementation of quality improvement; and in technological equipment – spanning from the number of computers available to introducing useful and accessible software programmes.

The fourth set of factors is that of the digital tool itself, its features, and functionalities, which correlate with optimal use of sepsis digital alerts, as Theme 3 encapsulated. Some aspects inherent to the sepsis digital alert are closely related to other factors, such as how ergonomic and accessible an alert is, which are linked to both Trust and individual factors.

The four sets of factors differently combine in each of the Trusts included in this study. Reading these in conjunction with the characteristics of each Trust (Table 2) allows some comparative results, to which the unstructured observations have proved particularly enlightening.

In Site 1, the DS was more recently introduced, with ED as the leading unit in the implementation; it is a straightforward system with hardly any intrusive alerts, but with a number of linkable phone applications and functions, such as the DS chat. The sepsis digital alert is also passive and non-sepsis specific. A nurse-led outreach team operates 24/7. The combination of these elements results in a perceived easiness-to-use of the DS and usefulness of the sepsis digital alert. Results indicate that the sepsis digital alert is acknowledged by HCPs and ignites the intended behaviours (e.g., review, escalate, investigate, visit). This positive pattern appears to occur even in the apparent absence of a major focus from the Trust on sepsis per se. Of note is that these same elements are relate to, for some participants in Site 1, with an excessive reliance and use of the sepsis digital alert as a patient referral trigger; this means that the sepsis digital alert has been perceived to raise the number of patients' referrals, sometimes unnecessarily.

In Site 2, the sepsis digital alert is nested within a DS considered 'clunky' (ED consultant, Site 2) by some participants; some professionals expressed the opinion that digital alerts were too numerous and could cause them an 'alert fatigue' (Outreach Team Nurse, ED Nurse, ICU Consultant, AMU Nurse). Sepsis has been a priority on the Trust's agenda, including via the development of an ad hoc algorithm for the sepsis digital alert; the establishment of an outreach team dedicated to sepsis; and several collateral initiatives related to sepsis management and antibiotic prescribing.

Table 2. Main characteristics of NHS Trusts research sites

		Site 1	Site 2	Site 3
The EHRs Digital System	When DS introduced	DS introduced in 2019	DS introduced in 2015	DS (same as site 2) progressively introduced from 2013

(DS)	DS interface	DS interface user- friendly and the same across the site and job roles	DS interface not straightforward, with numerous tabs and colours		
	and access		DS different in intensive care	Different DS login for nurses and doctors	
	Digital alerts in the DS	Other alerts in use, mainly passive ones (e.g., for ED triaging)	Other soft-stop digital alerts, as well as passive ones (e.g for ED triaging)		
	Additional functions of the DS	DS has several functions, used as a phone app and linked to tablets for patients' observations	Use of DS' additional functions not found	Other software and applications are in use, e.g., on sepsis management and antibiotics administration	
The Sepsis/ Deteriorati on Digital Alert	When sepsis digital alerts introduced	Alerts introduced in 2019	Alerts introduced in 2016	Alerts' phased introduction from 2016	
	Features of the sepsis digital alert	Sepsis digital alert is NEW2 (sepsis is suspected with a score of 5+ and a confirmed/suspect ed infection)	Sepsis digital alert is based on in-house adaptation of Sepsis Red Flag screening tool	Sepsis digital alert is built in the DS, based on St John Sepsis Algorithm  Alert informed by a binary alarm: 1. for potential sepsis, 2. for potential severe sepsis	
	Sepsis digital alert's functioning	Passive icon which changes colour according to the score	Alert is both soft-stop and passive Prescribers and non-prescribers can respond differently		
	Sepsis digital alert's	On the wards, alert embedded in EHR and does not pop up	On the wards, the alert box pops up when an EHR is opened and closed		
	interface	In ED, alert appears on digital list of patients	In ED, the alert is also a passive, colourful icon on patients' digital dashboard		
Trust actions on sepsis, the DS and the sepsis	Trust's position	Deterioration and acuity the priority	cadeation (e.g., sites performance competitions, videos		

digital alerts	Sepsis digital alerts' roll out	ED led on aler	ts' implementation`	Weekly flat-hierarchy, multidisciplinary meetings on sepsis awareness and alert's optimisation
	Approach to digital alerts	Keep minimal number of soft- stop digital alerts	Digital alerts reported as too numerous	Keep minimal number of soft- stop digital alerts
	Trust's deterioration / sepsis team	NEWS2-based, nurse-led, 24/7 outreach team	Sepsis team for awareness and training, and to support hospital units following sepsis digital alerts; active during office hours.	NEWS2-based, nurse-led, 24/7 outreach team

Nevertheless, some ED professionals reported that, within the framework of a very busy workflow and workload, there were team communication issues in the department, which meant that the sepsis digital alert could not always be acknowledged and acted upon timely

The pandemic and staff changes in the outreach team for sepsis meant that they felt that their role was not always known in ED; this might also be due to the fact that, at the time of this study, the two nurses in this team had been in their role for eight/nine months only. The team for sepsis was infrequently in-person in ED or on wards, reporting occasional feelings of being negatively perceived as wanting to interfere with the work of colleagues. Some Site 2 ED participants wished they had a 24/7 outreach team for more support with emergencies, to alleviate workload which was perceived as untenable. The planned expansion of the outreach team for sepsis, with more staff and aiming to be operative 24/7, is a promising response on behalf of this Trust to the heavy workload of professionals in ED and Trust-wise.

Site 3 presents yet another different configuration of elements. Over the decade of DS use, lessons have been learnt about the counterproductive effects of having too many soft-stop, pop-up alerts, and these have been actively reduced. The rollout of the sepsis digital alert was accompanied by, and optimised via, weekly flat-hierarchy, multidisciplinary meetings on sepsis awareness and on how the sepsis digital alert should work and look like. Site 3 participants involved in those meetings found them informative and useful. This initiative, together with the Trust's ongoing investment in sepsis education and training in the DS and the sepsis digital alert, appeared to support better use of the digital tool. This was the case even though the sepsis digital alert being nested within the same DS as Site 2, and also described as not user-friendly. In Site 3, however, the sepsis digital alert dialogue box is different, with tailored interface to the HCP role (whether a prescriber or a non-prescriber is logged-in). One aspect that was reported as needing improvement was the Situation-Background-Assessment-Recommendation form, which was often done ex-post as paperwork, and therefore did not fulfil its full potential in speeding up referrals. Finally, the support of a nurse-led, 24/7 outreach team was an extra resource for staff and the NEWS2 score was fruitfully used in combination with the sepsis digital alert.

#### **Discussion**

#### **Principal Results**

Participants generally viewed sepsis digital alerts positively, but emphasised that they cannot substitute the HCP's knowledge and experience in the identification and management of sepsis. Sepsis digital alerts are only a piece of the puzzle in a patient's presentation, as well as in the complex, multimodal, and multidisciplinary clinical practice. Participants considered them as useful, context-specific reminders prompting HCPs to take a range of actions, from reviewing to escalating a patient.

Participants identified features of better sepsis digital alerts, such as accessibility and user friendliness. More sophisticated sepsis digital alerts should be more specific, patient-based, target HCP teams, be portable and remotely accessible, and integrate community, ambulance, and primary care with secondary care to accelerate ED triaging.

Factors pertaining to the individual HCP, the hospital unit, the Trust, and the digital tool itself differently combine and were seen to affect the use of sepsis digital alerts in the three Trusts in this study. The combination of these four sets of factors leading to the more optimal use of a sepsis digital alert include: a general, non-intensive care unit with a lower senior decision maker/patient ratio; HCP's previous experience with the sepsis digital alert; presence of a 24/7 emergency outreach team; sepsis digital alert's quality improvement initiatives and continuous sepsis training; strong technological resources in the Trust; good staffing and teamwork; digital tool's ease-of-use; digital tools that are not numerous and intrusive.

#### **Strengths and Limitations**

We included three NHS hospital Trusts in this study to explore differences in relation to: the EHRs DS and the sepsis digital alert, the implementation optimisation strategies, and the approach and training in relation to sepsis. The study set out to involve ED, outreach/sepsis teams, and ICUs professionals in different roles and career stage; as a result, we obtained a varied sample. The multisite design and the varied professional profiles afforded meaningful comparisons across job roles, units, and Trusts towards a more nuanced identification of factors affecting the use of the sepsis digital alerts. Observations provided insights on how the sepsis digital alert fitted with workflows, that were richer than the self-reported descriptions of sepsis digital alert in the interviews. Lastly, two researchers (RL and AB) with different disciplinary backgrounds conducted interviews and observations in one of the sites. This added rigour to the process of data collection and analysis.

All three sites in this study are large, high-resourced, and urban university hospitals; research in Trusts with different characteristics and contexts (e.g., smaller, district hospitals, hospitals in lower-resources settings) could convey different results. HCPs from other hospital wards and units may have different experiences and provide a contrasting example to further understand how sepsis digital alerts are viewed and used but was beyond the resources available for this study. Due to research team capacity and time constraints dictated by the project timeline, we could not include all the three Trusts for the observations. Finally, the study recruitment strategy resulted in sampling and non-response biases which contributed to the fact that certain professional categories, such as junior doctors, were absent. Although we made efforts to recruit junior doctors, none volunteered to participate. This was influenced by the high workload and limited time/capacity as the study was conducted at the time of junior doctor strikes. The absence of junior doctors is a remarkable limitation as sepsis digital alerts, as this study has also found, may be more useful for less senior health professionals.

#### **Comparison with Prior Work**

The introduction of sepsis digital alerts rests on the evidence of the challenges to optimally identify

and manage sepsis in hospitals, in particular in EDs, where HCPs have been found to need more confidence and time to assess and escalate septic patients [19,22]. Our study found that sepsis digital alerts support HCPs in identifying and making quicker decisions about deteriorating patients, which might be particularly important and helpful to new and less experienced HCPs in ED and in the general wards. The sepsis digital alert is an additional element that HCPs factor in their practice; it is not a substitute for their judgment. Similarly, a US study found that participants were more inclined to accept the machine learning-based system for sepsis if they perceived the tool as a partner, supporting their autonomy and workflow, and not a surrogate of their clinical judgment [56]. For this same reason, another work involving hospital leaders found that participant tended to distrust more machine learning than rule-based sepsis CCDSS [57]. Literature on CCDSS implementation supports this finding: a study across four Italian hospitals concluded that the perception that an advanced CCDSS could reduce HCPs autonomy was the most significant barrier to implementation [58].

Users' attitudes and perceptions about the ease of use and usefulness have been at the centre of established technology acceptance theories [59,60]. Trust in the sepsis digital alert and its uptake were found to be affected by individual factors, such as previous experience with the DS – as two recent systematic reviews on the implementation of a CCDSS [61] and of an EHRs DS have corroborated [62]. Although our participants did not directly discuss trust in the sepsis digital alert, its importance can be inferred from other aspects they raised, especially when thinking about better sepsis digital alerts. Participants would welcome more sophisticated and reliable sepsis digital alerts, which would be more accurate and transparent – as previous work observed [63,64]. At the same time, perceived usefulness in the sepsis digital alert depended on the HCPs' professional experience and specialty training, our study revealed. More senior and emergency HCPs as well as intensivists tended to take less advantage from the sepsis digital alert. Similarly, previous work has demonstrated that HCPs can disregard the evidence underpinning CCDSS for fear that their critical reasoning and, again, their professional autonomy are challenged [58]; but also because the evidence embedded in the digital tool may be seen as jeopardising hierarchical, power relations based on medical specialty and seniority [65].

Concomitantly, features and functionalities of the digital tool appear to influence the use of the sepsis digital alert [47,48]. A study highlighted that easy-to-use tablet applications as part of the DS for sepsis were important mediators facilitating implementation [64]. We also found that accessible, mobile phone applications and functions, such as the chat of the EHRs DS in Site 1, appear to support better use of the sepsis digital alert. The usability of the digital tool has been a focal aspect in theories of ergonomics and human-technology interaction [66,67]. Work on the uptake of CCDSS found that scarcity of available computers, unfriendly user interface, and excessive number of intrusive alerts lead to disengagement and fatigue [33,58,66,68]. Our study corroborates the importance of factors inherent to the design of the sepsis digital alert and the EHRs DS; both Site 1 and 3 made the deliberate choice of keeping minimal or reducing soft-stop digital alerts.

Previous work has shown the importance of functional teamworking; this should be based on high standards of coordination and communication, to ensure the smooth journey of the septic patient and improve clinical outcomes [21,63]. Our results indicate the sepsis digital alert contribute to prompter patients' referral, escalation, and treatment. However, participants felt that lack in communication among staff could hamper the proper use of the sepsis digital alert, as some participants in Site 2 raised. This resonates with the findings of the aforementioned study in the paediatric emergency department where professionals' acknowledgment of the sepsis digital alert was based on factors specific to the ED environment [48]. Significantly, another study found that a discontinuous flow of communication and teamwork among clinicians was a barrier to the integration of a machine learning sepsis early warning system in ED [64].

Organisational factors were identified as a significant obstacle to recognising and responding to patients with sepsis in ED [22]. Significantly, our study corroborated how Trust-level factors – such

as good level of staffing, staff training and involvement in the sepsis digital alert' optimisation, and appropriate technological resources – linked with more optimal use of these CCDSS. In line with our results, other work concluded that organisational factors affected HCPs' trust in the sepsis digital alert; this connection was facilitated by engagement and education activities fostering sepsis digital alerts' understanding and acceptance [47,48,57,64]. The importance of the context in affecting individual HCPs' decisions and practices related to CDDS has been demonstrated in studies employing the Normalisation Process Theory [69–71]. Accordingly, organisational and practice theories applied to the introduction of technology in the complex healthcare environment maintain that implementation processes are connected with the interaction between the technology, on the one hand, and HCPs' practices, teamwork relationships, organisation's policies and priorities, on the other hand [72–74]. The uniqueness of the hospital context makes it difficult to compare the effectiveness of a sepsis digital alerts in isolation.

This study highlights that the introduction of sepsis digital alerts necessitates a multilevel approach [58,74] that includes understanding and actions at four sets of factors: the HCP, the hospital unit/department, the hospital, and the digital tool. Multilevel approaches to innovations, including digital ones as in this study, have been captured by several process frameworks developed in implementation science. Comprehensive innovation process frameworks have provided research logic models factoring in several determinants which we found in our work. These determinants spanned from the intervention characteristics and the inner and outer settings – such as leadership, networks and communication – and learning climate, to the characteristics of individuals and the process [75–77]. Other tools also embedded a plethora of factors to be considered when assessing intervention scalability [78]; factors worth analysing to assess scaling readiness include the strategic/ political context, the intervention costs and benefits, delivery setting and workforce [78]. Other work has concentrated on specific factors of the scale and spread journey, such as the types of innovations [79], specific context and processes – such as the NHS innovation pathways and its accelerators [80] -, the importance of the context [81], of PPI [82] and of innovation intermediaries [83]. The necessity of adopting a multi-pronged, evolving strategy which goes beyond mechanistic logics of change have been promoted [84,85]. This same approach has emerged as mandatory from our retrospective, descriptive qualitative study based on the views and uses of sepsis digital alerts already in place in three hospital Trusts in England.

#### **Implications**

An a priori analysis of the organisational environment to assess the hospital readiness and unique feasibility for the introduction of the sepsis digital alert is recommended. Mapping areas demanding change in the Trust and planning resources and actions for their improvement mitigate the risk that sepsis/deterioration CCDSS fail to offer the intended benefits [74]. In addition to more structural factors, such as resources, staffing, sepsis training, and a successful leadership-teamwork dynamic, it is also advisable that organisational cultural factors are factored in. Cultural factors that Trusts should consider assessing include: the Trust's prioritisation of sepsis or of deterioration and acuity; staff retention trends and socio-demographic profile; attitudes and readiness towards technological innovations; and the more impalpable norms regulating hierarchies and power among staff.

Hospital Trusts should aim to plan ongoing implementation optimisation initiatives in the pilot and roll-out phases [57]. These initiatives should be flat-hierarchical and multi-disciplinary so that HCPs with different job roles and training, based in different hospital units, can voice their unique perspective and support needs they expect to be met by the sepsis digital alert [86,87]. The Trust should ensure the continuous involvement of IT developers [88], and that staff feedback is appropriately collected and analysed so that it materialises into context-based modifications of the tool. The engagement of staff should go hand-in-hand with education and training to aim at the maximisation of behaviour changes towards improved patient care. These activities should be

reinforced by the establishment of champions and other strategic communication and educational campaigns, whereby staff can easily and remotely access information about the sepsis digital alert. It would be useful if Trusts established dedicated advisory groups monitoring and managing all the actions necessary for a more successful post go-live [88].

Design, content, and technical aspects can act as barriers or facilitators to changing the clinical behaviour towards better patient care in technology-based interventions [89]. Further multidisciplinary research should inform the development of sepsis digital alerts which are easy to use, but that, at the same time, are more sophisticated, able to target specific HCPs and hospital units, and simultaneously become more patient-specific, transparent, and interactive [90]. Sepsis digital alerts should also be more effectively linked to guidance on sepsis protocols, escalation practice, and antibiotics prescribing. Researchers and developers should work in conjunction with HCPs and policy-makers to refine technology-based behaviour change techniques that *effectively* support HCPs' decision making, care practice, and improve patients' outcomes as a result.

#### Conclusion

Current sepsis digital alerts nested within the EHR are introduced to support the identification and management of sepsis/deterioration and improve patient outcomes. These sepsis/deterioration CCDSS fulfil their purpose but not entirely and not equally in all hospitals; an organic, multi-level framework to enhance tailored implementation of sepsis digital alerts is needed, along with the simultaneous validation of their effect on patient outcomes. No technological innovation in the healthcare setting can be a solo driver of change, and sepsis digital alerts are not magic wands able to dissipate issues that instead become important barriers to their optimal use in the rollout phase. Sepsis digital alerts implemented in Trusts with good levels of staffing, resources, and functional teamwork are likely to be taken up more optimally and become good partners for HCPs. Equally, where the rollout of sepsis digital alerts is accompanied by multidisciplinary quality optimisation initiatives, and by training, education, and other sepsis awareness actions that continually engage staff, HCPs are more likely to accept and embed the sepsis digital alert in their practice. Trust implementation of sepsis digital alert requires changes on multiple levels and at all phases of the intervention, starting from a pre-go-live analysis assessing and addressing organisational needs and readiness. Advancements towards minimally disruptive and smart sepsis digital alerts – which are more accurate and specific, but at the same time scalable and accessible – have to see policy changes and investments in multidisciplinary research agendas.

#### **Abbreviations**

AMU: acute medical unit

CCDSS: computerized clinical decision support system

DiAlS study: the digital alerting for sepsis study

DS: digital system

ED: emergency department EHR: electronic health record HCP: healthcare professional ICU: intensive care unit IT: information technology

IV: intravenous

NEWS: national early warning score

NHS: national health system

PPI: patient and public involvement

SIRS: systemic inflammatory response syndrome

qSOFA: quick sepsis-related organ failure assessment

#### **Acknowledgements**

Authors made substantial contributions to conception and design (CC, KH, PGo, STK), or acquisition of data (RL, AB, JW, AB, AK, RD), or analysis and interpretation of data (RL, AB, KH, JW, AB, AK, GC, SP, AG, BG, PGh, STK); RL drafted the article or all revised it critically for important intellectual content; all authors had granted final approval of the version to be published. This study has received funding from the National Institute for Health and Care Research (NIHR), Programme Health and Social Care Delivery Research, Research Call: HSDR Digital Technologies to Improve Health and Care (Award ID: NIHR129082). The views expressed here are those of the authors and not necessarily those of the NIHR or the institutions of affiliations of the authors. The authors acknowledge the work and contribution of the wider study team, the DiAlS team, as well as of the staff of the three NHS Trust sites where the study was conducted.

#### **Conflicts of Interest**

none declared

#### References

- 1. Singer M, Deutschman CS, Seymour CW, Shankar-Hari M, Annane D, Bauer M, Bellomo R, Bernard GR, Chiche J-D, Coopersmith CM, Hotchkiss RS, Levy MM, Marshall JC, Martin GS, Opal SM, Rubenfeld GD, van der Poll T, Vincent J-L, Angus DC. The Third International Consensus Definitions for Sepsis and Septic Shock (Sepsis-3). JAMA 2016 Feb 23;315(8):801–810. doi: 10.1001/jama.2016.0287
- 2. The Sepsis Manual 6th Edition. Birmingham, England: United Kingdom Sepsis Trust; 2022. Available from: https://sepsistrust.org/wp-content/uploads/2022/06/Sepsis-Manual-Sixth-Edition.pdf [accessed Oct 16, 2023]
- 3. Paoli CJ, Reynolds MA, Sinha M, Gitlin M, Crouser E. Epidemiology and Costs of Sepsis in the United States-An Analysis Based on Timing of Diagnosis and Severity Level. Crit Care Med 2018 Dec;46(12):1889–1897. PMID:30048332
- 4. Prescott HC. The Epidemiology of Sepsis. Handbook of Sepsis Springer International Publishing; 2018. p. 15–28. Available from: https://www.scribd.com/book/576604877/Handbook-of-Sepsis [accessed Oct 2, 2023]
- 5. Rudd KE, Johnson SC, Agesa KM, Shackelford KA, Tsoi D, Kievlan DR, Colombara DV, Ikuta KS, Kissoon N, Finfer S, Fleischmann-Struzek C, Machado FR, Reinhart KK, Rowan K, Seymour CW, Watson RS, West TE, Marinho F, Hay SI, Lozano R, Lopez AD, Angus DC, Murray CJL, Naghavi M. Global, regional, and national sepsis incidence and mortality, 1990–2017: analysis for the Global Burden of Disease Study. The Lancet Elsevier; 2020 Jan 18;395(10219):200–211. PMID:31954465
- 6. Chiu C, Legrand M. Epidemiology of sepsis and septic shock. Curr Opin Anaesthesiol 2021 Apr 1;34(2):71–76. PMID:33492864
- 7. Reinhart K, Daniels R, Kissoon N, Machado FR, Schachter RD, Finfer S. Recognizing Sepsis as a Global Health Priority A WHO Resolution. N Engl J Med 2017 Aug 3;377(5):414–417. PMID:28658587

8. Evans L, Rhodes A, Alhazzani W, Antonelli M, Coopersmith CM, French C, Machado FR, Mcintyre L, Ostermann M, Prescott HC, Schorr C, Simpson S, Wiersinga WJ, Alshamsi F, Angus DC, Arabi Y, Azevedo L, Beale R, Beilman G, Belley-Cote E, Burry L, Cecconi M, Centofanti J, Coz Yataco A, De Waele J, Dellinger RP, Doi K, Du B, Estenssoro E, Ferrer R, Gomersall C, Hodgson C, Hylander Møller M, Iwashyna T, Jacob S, Kleinpell R, Klompas M, Koh Y, Kumar A, Kwizera A, Lobo S, Masur H, McGloughlin S, Mehta S, Mehta Y, Mer M, Nunnally M, Oczkowski S, Osborn T, Papathanassoglou E, Perner A, Puskarich M, Roberts J, Schweickert W, Seckel M, Sevransky J, Sprung CL, Welte T, Zimmerman J, Levy M. Surviving Sepsis Campaign: International Guidelines for Management of Sepsis and Septic Shock 2021. Critical Care Medicine 2021 Nov;49(11):e1063. doi: 10.1097/CCM.00000000000000000337

- 9. Kumar A, Roberts D, Wood KE, Light B, Parrillo JE, Sharma S, Suppes R, Feinstein D, Zanotti S, Taiberg L, Gurka D, Kumar A, Cheang M. Duration of hypotension before initiation of effective antimicrobial therapy is the critical determinant of survival in human septic shock\*. Critical Care Medicine 2006 Jun;34(6):1589. doi: 10.1097/01.CCM.0000217961.75225.E9
- 10. Ferrer R, Martin-Loeches I, Phillips G, Osborn TM, Townsend S, Dellinger RP, Artigas A, Schorr C, Levy MM. Empiric antibiotic treatment reduces mortality in severe sepsis and septic shock from the first hour: results from a guideline-based performance improvement program. Crit Care Med 2014 Aug;42(8):1749–1755. PMID:24717459
- 11. Seymour CW, Gesten F, Prescott HC, Friedrich ME, Iwashyna TJ, Phillips GS, Lemeshow S, Osborn T, Terry KM, Levy MM. Time to Treatment and Mortality during Mandated Emergency Care for Sepsis. New England Journal of Medicine Massachusetts Medical Society; 2017 Jun 8;376(23):2235–2244. PMID:28528569
- 12. NICE. Sepsis: recognition, diagnosis and early management. NICE National Institute for Health and Care Excellence; 2017. Available from: https://www.nice.org.uk/guidance/NG51/chapter/Recommendations#managing-and-treating-suspected-sepsis-in-acute-hospital-settings [accessed Oct 16, 2023]
- 13. NICE. Suspected sepsis in people aged 16 or over who are not and have not recently been pregnant. Draft for consultation, March 2023. NICE National Institute for Health and Care Excellence; 2023.
- 14. Schlapbach LJ, Zimmermann EA, Meylan S, Stocker M, Suter PM, Jakob SM, National Action Plan Working Group on behalf of the SS. Swiss Sepsis National Action Plan: A coordinated national action plan to stop sepsis-related preventable deaths and to improve the support of people affected by sepsis in Switzerland. Front Med (Lausanne) 2023 Feb 20;10:1114546. PMID:36891186
- 15. Schinkel M, Nanayakkara PWB, Wiersinga WJ. Sepsis Performance Improvement Programs: From Evidence Toward Clinical Implementation. Critical Care 2022 Mar 22;26(1):77. doi: 10.1186/s13054-022-03917-1
- 16. Guarino M, Perna B, Cesaro AE, Maritati M, Spampinato MD, Contini C, De Giorgio R. 2023 Update on Sepsis and Septic Shock in Adult Patients: Management in the Emergency Department. J Clin Med 2023 Apr 28;12(9):3188. PMID:37176628
- 17. Vincent J-L, Singer M, Einav S, Moreno R, Wendon J, Teboul J-L, Bakker J, Hernandez G, Annane D, de Man AME, Monnet X, Ranieri VM, Hamzaoui O, Takala J, Juffermans N, Chiche

J-D, Myatra SN, De Backer D. Equilibrating SSC guidelines with individualized care. Critical Care 2021 Nov 17;25(1):397. doi: 10.1186/s13054-021-03813-0

- 18. Singer M, Deutschman CS, Seymour CW, Shankar-Hari M, Annane D, Bauer M, Bellomo R, Bernard GR, Chiche J-D, Coopersmith CM, Hotchkiss RS, Levy MM, Marshall JC, Martin GS, Opal SM, Rubenfeld GD, van der Poll T, Vincent J-L, Angus DC. The Third International Consensus Definitions for Sepsis and Septic Shock (Sepsis-3). JAMA 2016 Feb 23;315(8):801–810. doi: 10.1001/jama.2016.0287
- 19. Rogan A, Lockett J, Peckler B, Robinson B, Raymond N. Exploring nursing and medical perceptions of sepsis management in a New Zealand emergency department: A qualitative study. Emerg Med Australas 2022 Jun;34(3):417–427. PMID:34889063
- 20. Olander A, Bremer A, Sundler AJ, Hagiwara MA, Andersson H. Assessment of patients with suspected sepsis in ambulance services: a qualitative interview study. BMC Emerg Med 2021 Apr 9;21(1):45. PMID:33836665
- 21. Matthaeus-Kraemer CT, Thomas-Rueddel DO, Schwarzkopf D, Rueddel H, Poidinger B, Reinhart K, Bloos F. Crossing the handover chasm: Clinicians' perceptions of barriers to the early detection and timely management of severe sepsis and septic shock. J Crit Care 2016 Dec;36:85–91. PMID:27546753
- 22. Harley A, Johnston ANB, Denny KJ, Keijzers G, Crilly J, Massey D. Emergency nurses' knowledge and understanding of their role in recognising and responding to patients with sepsis: A qualitative study. Int Emerg Nurs 2019 Mar;43:106–112. PMID:30733005
- 23. Roberts N, Hooper G, Lorencatto F, Storr W, Spivey M. Barriers and facilitators towards implementing the Sepsis Six care bundle (BLISS-1): a mixed methods investigation using the theoretical domains framework. Scand J Trauma Resusc Emerg Med 2017 Sep 19;25(1):96. PMID:28927439
- 24. Beesley SJ, Lanspa MJ. Why we need a new definition of sepsis. Ann Transl Med 2015 Nov;3(19):296. PMID:26697456
- 25. Yoon J, Kym D, Hur J, Cho YS, Chun W, Yoon D. Validation of Sepsis-3 using survival analysis and clinical evaluation of quick SOFA, SIRS, and burn-specific SIRS for sepsis in burn patients with suspected infection. PLoS One 2023;18(1):e0276597. PMID:36595535
- 26. Royal College of Physicians of London. National Early Warning Score (NEWS): standardising the assessment of acute-illness severity in the NHS. London: Royal College of Physicians; 2012. ISBN:978-1-86016-471-2
- 27. Inada-Kim M. NEWS2 and improving outcomes from sepsis. Clinical Medicine Royal College of Physicians; 2022 Nov 1;22(6):514–517. PMID:36427883
- 28. Royal College of Physicians. National Early Warning Score (NEWS) 2. 2017. Available from: https://www.rcplondon.ac.uk/projects/outputs/national-early-warning-score-news-2 [accessed Oct 3, 2023]
- 29. NICE. Sepsis: recognition, diagnosis and early management | Guidance | NICE. National Institute for Health and Care Excellence; 2016. Available from:

- https://www.nice.org.uk/guidance/ng51 [accessed Oct 3, 2023]
- 30. Islam MdM, Nasrin T, Walther BA, Wu C-C, Yang H-C, Li Y-C. Prediction of sepsis patients using machine learning approach: A meta-analysis. Computer Methods and Programs in Biomedicine 2019 Mar 1;170:1–9. doi: 10.1016/j.cmpb.2018.12.027
- 31. Adams R, Henry KE, Sridharan A, Soleimani H, Zhan A, Rawat N, Johnson L, Hager DN, Cosgrove SE, Markowski A, Klein EY, Chen ES, Saheed MO, Henley M, Miranda S, Houston K, Linton RC, Ahluwalia AR, Wu AW, Saria S. Prospective, multi-site study of patient outcomes after implementation of the TREWS machine learning-based early warning system for sepsis. Nat Med Nature Publishing Group; 2022 Jul;28(7):1455–1460. doi: 10.1038/s41591-022-01894-0
- 32. Sutton RT, Pincock D, Baumgart DC, Sadowski DC, Fedorak RN, Kroeker KI. An overview of clinical decision support systems: benefits, risks, and strategies for success. npj Digit Med Nature Publishing Group; 2020 Feb 6;3(1):1–10. doi: 10.1038/s41746-020-0221-y
- 33. Backman R, Bayliss S, Moore D, Litchfield I. Clinical reminder alert fatigue in healthcare: a systematic literature review protocol using qualitative evidence. Systematic Reviews 2017 Dec 13;6(1):255. doi: 10.1186/s13643-017-0627-z
- 34. Powers EM, Shiffman RN, Melnick ER, Hickner A, Sharifi M. Efficacy and unintended consequences of hard-stop alerts in electronic health record systems: a systematic review. J Am Med Inform Assoc 2018 Sep 18;25(11):1556–1566. PMID:30239810
- 35. Ruppel H, Liu V. To catch a killer: electronic sepsis alert tools reaching a fever pitch? BMJ Qual Saf BMJ Publishing Group Ltd; 2019 Sep 1;28(9):693–696. PMID:31015377
- 36. Honeyford K, Cooke GS, Kinderlerer A, Williamson E, Gilchrist M, Holmes A, The Sepsis Big Room, Glampson B, Mulla A, Costelloe C. Evaluating a digital sepsis alert in a London multisite hospital network: a natural experiment using electronic health record data. Journal of the American Medical Informatics Association 2020 Feb 1;27(2):274–283. doi: 10.1093/jamia/ocz186
- 37. DiALS Study Team. Digital innovation in healthcare: Quantifying the impact of a digital sepsis alert on patient outcomes, a multisite natural experiment. London; 2023.
- 38. Narayanan N, Gross AK, Pintens M, Fee C, MacDougall C. Effect of an electronic medical record alert for severe sepsis among ED patients. Am J Emerg Med 2016 Feb;34(2):185–188. PMID:26573784
- 39. Shah T, Sterk E, Rech MA. Emergency department sepsis screening tool decreases time to antibiotics in patients with sepsis. Am J Emerg Med 2018 Oct;36(10):1745–1748. PMID:29395762
- 40. Manaktala S, Claypool SR. Evaluating the impact of a computerized surveillance algorithm and decision support system on sepsis mortality. J Am Med Inform Assoc 2017 Jan;24(1):88–95. PMID:27225197
- 41. McRee L, Thanavaro JL, Moore K, Goldsmith M, Pasvogel A. The impact of an electronic medical record surveillance program on outcomes for patients with sepsis. Heart & Lung 2014

- Nov 1;43(6):546–549. doi: 10.1016/j.hrtlng.2014.05.009
- 42. Cull J, Brevetta R, Gerac J, Kothari S, Blackhurst D. Epic Sepsis Model Inpatient Predictive Analytic Tool: A Validation Study. Critical Care Explorations 2023 Jul;5(7):e0941. doi: 10.1097/CCE.0000000000000941
- 43. Austrian JS, Jamin CT, Doty GR, Blecker S. Impact of an emergency department electronic sepsis surveillance system on patient mortality and length of stay. J Am Med Inform Assoc 2017 Aug 28;25(5):523–529. PMID:29025165
- 44. Joshi M, Ashrafian H, Arora S, Khan S, Cooke G, Darzi A. Digital alerting and outcomes in patients With sepsis: systematic review and meta-analysis (Preprint). JMIR Publications Inc.; 2019 Jun. doi: 10.2196/preprints.15166
- 45. Downing NL, Rolnick J, Poole SF, Hall E, Wessels AJ, Heidenreich P, Shieh L. Electronic health record-based clinical decision support alert for severe sepsis: a randomised evaluation. BMJ Qual Saf BMJ Publishing Group Ltd; 2019 Sep 1;28(9):762–768. PMID:30872387
- 46. Hwang MI, Bond WF, Powell ES. Sepsis Alerts in Emergency Departments: A Systematic Review of Accuracy and Quality Measure Impact. Western Journal of Emergency Medicine: Integrating Emergency Care with Population Health 2020;21(5). doi: 10.5811/westjem.2020.5.46010
- 47. Silvestri JA, Kmiec TE, Bishop NS, Regli SH, Weissman GE. Desired Characteristics of a Clinical Decision Support System for Early Sepsis Recognition: Interview Study Among Hospital-Based Clinicians. JMIR Human Factors 2022 Oct 21;9(4):e36976. doi: 10.2196/36976
- 48. Souganidis ES, Patel B, Sampayo EM. Physician-Specific Utilization of an Electronic Best Practice Alert for Pediatric Sepsis in the Emergency Department. Pediatric Emergency Care LWW; 2022;38(8):e1417–e1422.
- 49. Guirgis FW, Jones L, Esma R, Weiss A, McCurdy K, Ferreira J, Cannon C, McLauchlin L, Smotherman C, Kraemer DF, Gerdik C, Webb K, Ra J, Moore FA, Gray-Eurom K. Managing sepsis: Electronic recognition, rapid response teams, and standardized care save lives,,. J Crit Care 2017 Aug;40:296–302. PMID:28412015
- 50. Westra BL, Landman S, Yadav P, Steinbach M. Secondary Analysis of an Electronic Surveillance System Combined with Multi-focal Interventions for Early Detection of Sepsis. Appl Clin Inform 2017 Jan 18;8(1):47–66. PMID:28097288
- 51. Fetters MD, Rubinstein EB. The 3 Cs of Content, Context, and Concepts: A Practical Approach to Recording Unstructured Field Observations. Ann Fam Med 2019 Nov;17(6):554–560. PMID:31712294
- 52. Braun V, Clarke V. Using thematic analysis in psychology. Qualitative Research in Psychology 2006 Jan 1;3(2):77–101. doi: 10.1191/1478088706qp063oa
- 53. Fereday J, Muir-Cochrane E. Demonstrating Rigor Using Thematic Analysis: A Hybrid Approach of Inductive and Deductive Coding and Theme Development. International Journal of Qualitative Methods 2006 Mar;5(1):80–92. doi: 10.1177/160940690600500107

54. Glaser BG, Strauss AL. Discovery of Grounded Theory: Strategies for Qualitative Research. 1 edition. New Brunswick: Aldine Transaction; 2000. ISBN:978-0-202-30260-7

- 55. Tracy S. Qualitative Quality: Eight "Big-Tent" Criteria for Excellent Qualitative Research. Qualitative Inquiry 2010 Oct 26;16:837–851. doi: 10.1177/1077800410383121
- 56. Henry KE, Kornfield R, Sridharan A, Linton RC, Groh C, Wang T, Wu A, Mutlu B, Saria S. Human–machine teaming is key to AI adoption: clinicians' experiences with a deployed machine learning system. NPJ digital medicine Nature Publishing Group; 2022;5(1):1–6.
- 57. Joshi M, Mecklai K, Rozenblum R, Samal L. Implementation approaches and barriers for rule-based and machine learning-based sepsis risk prediction tools: a qualitative study. JAMIA open Oxford University Press; 2022;5(2):00ac022.
- 58. Liberati EG, Ruggiero F, Galuppo L, Gorli M, González-Lorenzo M, Maraldi M, Ruggieri P, Polo Friz H, Scaratti G, Kwag KH, Vespignani R, Moja L. What hinders the uptake of computerized decision support systems in hospitals? A qualitative study and framework for implementation. Implementation Science 2017 Sep 15;12(1):113. doi: 10.1186/s13012-017-0644-2
- 59. Davis F. Perceived Usefulness, Perceived Ease of Use, and User Acceptance of Information Technology. MIS Quarterly 1989 Sep 1;13:319. doi: 10.2307/249008
- 60. Venkatesh V, Davis FD. A Theoretical Extension of the Technology Acceptance Model: Four Longitudinal Field Studies. Management Science INFORMS; 2000;46(2):186–204.
- 61. Tokgöz P, Hafner J, Dockweiler C. Factors influencing the implementation of decision support systems for antibiotic prescription in hospitals: a systematic review. BMC Med Inform Decis Mak 2023 Feb 6;23(1):27. PMID:36747193
- 62. Sung M, He J, Zhou Q, Chen Y, Ji JS, Chen H, Li Z. Using an Integrated Framework to Investigate the Facilitators and Barriers of Health Information Technology Implementation in Noncommunicable Disease Management: Systematic Review. Journal of Medical Internet Research 2022 Jul 20;24(7):e37338. doi: 10.2196/37338
- 63. Downey CL, Tahir W, Randell R, Brown JM, Jayne DG. Strengths and limitations of early warning scores: A systematic review and narrative synthesis. Int J Nurs Stud 2017 Nov;76:106–119. PMID:28950188
- 64. Sandhu S, Lin AL, Brajer N, Sperling J, Ratliff W, Bedoya AD, Balu S, O'Brien C, Sendak MP. Integrating a machine learning system into clinical workflows: qualitative study. Journal of Medical Internet Research JMIR Publications Inc., Toronto, Canada; 2020;22(11):e22421.
- 65. Lipman T. Power and influence in clinical effectiveness and evidence-based medicine. Fam Pract 2000 Dec;17(6):557–563. PMID:11120731
- 66. Paton C, Kushniruk AW, Borycki EM, English M, Warren J. Improving the Usability and Safety of Digital Health Systems: The Role of Predictive Human-Computer Interaction Modeling. Journal of Medical Internet Research 2021 May 27;23(5):e25281. doi: 10.2196/25281
- 67. Pertiwi AAP, Fraczkowski D, Stogis SL, Lopez KD. Using Heuristic Evaluation to Improve

- Sepsis Alert Usability. Critical Care Nursing Clinics of North America 2018 Jun 1;30(2):297–309. doi: 10.1016/j.cnc.2018.02.011
- 68. Kesselheim AS, Cresswell K, Phansalkar S, Bates DW, Sheikh A. Clinical Decision Support Systems Could Be Modified To Reduce 'Alert Fatigue' While Still Minimizing The Risk Of Litigation. Health Affairs Health Affairs; 2011 Dec;30(12):2310–2317. doi: 10.1377/hlthaff.2010.1111
- 69. Murray E, Burns J, May C, Finch T, O'Donnell C, Wallace P, Mair F. Why is it difficult to implement e-health initiatives? A qualitative study. Implementation Science 2011 Jan 19;6(1):6. doi: 10.1186/1748-5908-6-6
- 70. Pope C, Halford S, Turnbull J, Prichard J, Calestani M, May C. Using computer decision support systems in NHS emergency and urgent care: ethnographic study using normalisation process theory. BMC Health Serv Res 2013 Mar 23;13:111. PMID:23522021
- 71. Jeffries M, Salema N-E, Laing L, Shamsuddin A, Sheikh A, Avery A, Chuter A, Waring J, Keers RN. The implementation, use and sustainability of a clinical decision support system for medication optimisation in primary care: A qualitative evaluation. PLoS One 2021;16(5):e0250946. PMID:33939750
- 72. Nicolini D. The work to make telemedicine work: a social and articulative view. Soc Sci Med 2006 Jun;62(11):2754–2767. PMID:16343724
- 73. Timmermans S, Berg M. The practice of medical technology. Sociol Health Illn 2003;25:97–114. PMID:14498932
- 74. Cresswell KM, Bates DW, Sheikh A. Ten key considerations for the successful implementation and adoption of large-scale health information technology. J Am Med Inform Assoc 2013 Jun;20(e1):e9–e13. PMID:23599226
- 75. Smith JD, Li DH, Rafferty MR. The Implementation Research Logic Model: a method for planning, executing, reporting, and synthesizing implementation projects. Implementation Sci 2020 Sep 25;15(1):84. doi: 10.1186/s13012-020-01041-8
- 76. Damschroder LJ, Lowery JC. Evaluation of a large-scale weight management program using the consolidated framework for implementation research (CFIR). Implementation Sci 2013 May 10;8(1):51. doi: 10.1186/1748-5908-8-51
- 77. Oliveira TC, Barrenho E, Vernet A, Autio E, Barlow J. Developing a Global Healthcare Innovation Index. London: PIRU Policy Innovation Research Unit LSHTM; 2017.
- 78. Milat A, Lee K, Conte K, Grunseit A, Wolfenden L, van Nassau F, Orr N, Sreeram P, Bauman A. Intervention Scalability Assessment Tool: A decision support tool for health policy makers and implementers. Health Research Policy and Systems 2020 Jan 3;18(1):1. doi: 10.1186/s12961-019-0494-2
- 79. Flessa S, Huebner C. Innovations in Health Care—A Conceptual Framework. Int J Environ Res Public Health 2021 Sep 24;18(19):10026. PMID:34639328
- 80. Arora A, Wright A, Cheng TKM, Khwaja Z, Seah M. Innovation Pathways in the NHS: An

- Introductory Review. Ther Innov Regul Sci 2021 Sep 1;55(5):1045–1058. doi: 10.1007/s43441-021-00304-w
- 81. Fulop N, Robert G. Context for successful quality improvement. London: The Health Foundation; 2015.
- 82. Cluley V, Ziemann A, Feeley C, Olander EK, Shamah S, Stavropoulou C. Mapping the role of patient and public involvement during the different stages of healthcare innovation: A scoping review. Health Expectations 2022;25(3):840–855. doi: 10.1111/hex.13437
- 83. Scarbrough H, Sanfilippo KRM, Ziemann A, Stavropoulou C. Mobilizing pilot-based evidence for the spread and sustainability of innovations in healthcare: The role of innovation intermediaries. Social Science & Medicine 2024 Jan 1;340:116394. doi: 10.1016/j.socscimed.2023.116394
- 84. Hemmings N, Hutchings R, Castle-Clarke S, Palmer DW. Achieving scale and spread Learning for innovators and policy-makers. London: Nuffield Trust; 2020.
- 85. Greenhalgh T, Papoutsi C. Spreading and scaling up innovation and improvement. BMJ British Medical Journal Publishing Group; 2019 May 10;365:l2068. PMID:31076440
- 86. Imperial College Trust, Flow Coaching Academy, The Health Foundation. Introducing a Sepsis Power Plan Case Study: The Imperial College Trust Sepsis Big Room. 2019. Available from: https://flowcoaching.academy/UserFiles/File/Case\_Studies/CS\_Sepsis.pdf [accessed Jan 9, 2024]
- 87. Sheffield Teaching Hospitals, Flow Coaching Academy, The Health Foundation. Improving the awareness and response to Sepsis Case Study: The Sepsis Big Room. 2021.
- 88. Moon MC, Hills R, Demiris G. Understanding optimisation processes of electronic health records (EHRs) in select leading hospitals: a qualitative study. BMJ Health & Care Informatics BMJ Specialist Journals; 2018 Apr 1;25(2). PMID:30398450
- 89. Keyworth C, Hart J, Armitage CJ, Tully MP. What maximizes the effectiveness and implementation of technology-based interventions to support healthcare professional practice? A systematic literature review. BMC Med Inform Decis Mak 2018 Nov 7;18:93. PMID:30404638
- 90. Joshi M, Ashrafian H, Arora S, Sharabiani M, McAndrew K, Khan SN, Cooke GS, Darzi A. A pilot study to investigate real-time digital alerting from wearable sensors in surgical patients. Pilot and Feasibility Studies 2022 Jul 6;8(1):140. doi: 10.1186/s40814-022-01084-2

### **Supplementary Files**

Interview Topic Guide.

URL: http://asset.jmir.pub/assets/903923f9663b9e28b2a05e3d889ba9ee.docx