

# **Assessing the feasibility and acceptability of smart speakers in behavioral intervention research with older adults: A mixed methods study**

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# Assessing the feasibility and acceptability of smart speakers in behavioral intervention research with older adults: A mixed methods study

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## Abstract

**Background:** Smart speakers, such as AmazonTM's Echo and Google's Nest HomeTM, combine natural language processing within a conversational interface to carry out everyday tasks, like playing music and finding information. Easy-to-use, they are embraced by older adults, including those with limited physical function, vision, or computer literacy. While smart speakers are increasingly used for research (e.g., implementing interventions, automatically recording selected research data), information on the advantages and disadvantages of using these devices for studies related to health promotion programs is limited.

**Objective:** We conducted a pilot study to evaluate the feasibility and acceptability of employing smart speakers to deliver a physical activity (PA) program designed to help older adults enhance physical well-being.

**Methods:** Community-dwelling older adults (N=18) were asked to use a custom smart speaker application to participate in an evidence-based, low impact PA program for a 10-week study. During the first six weeks of the intervention, participants engaged weekly with trained members of the research team to troubleshoot the technology and motivate and encourage participation in the physical activity program. During the final four weeks, participants continued with the PA program independently. Data included survey measures, interviews, field notes and device logs and analyzed using a mixed methods approach. Using criteria developed by Proctor et al.[1], smart speakers were evaluated using time series analysis to examine measures of acceptability, appropriateness, feasibility, and intention to adopt smart speaker technology. Interviews and field notes were thematically coded in a convergent design and further expand on factors related to intervention fidelity.

**Results:** Smart speakers are acceptable and appropriate for PA intervention research, with some participants embracing their use for the intervention as well as everyday tasks. Others were frustrated by minor technological issues and abandoned use of the device easily, often while maintaining the exercise protocol of the study. Factors such as wifi connectivity, the voice-user interface, and engagement with the device on everyday tasks were identified as meaningful to acceptability.

**Conclusions:** Smart speakers are feasible and acceptable for intervention studies; however device connectivity and privacy issues pose potential challenges to intervention fidelity.

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## Original Manuscript

## **Assessing the feasibility and acceptability of smart speakers in behavioral intervention research with older adults: A mixed methods study**

### **Introduction**

The use of behavioral intervention technologies (BITs) in research has proven to be feasible and efficacious in a wide variety of settings[1], extending the range of research into new geographies and populations that were previously difficult to reach, and also by providing new media with which to develop and deliver interventions and record data[2]. Advances in artificial intelligence and computational linguistics have created a new class of technologies that can be used for these purposes. Powered by artificial intelligence (AI) and made accessible through voice-user interfaces (VUI), smart speakers or voice-activated personal assistants such as Amazon's Alexa and Google's Nest Home, are widely available and readily acceptable to older adults[3]. As a result of their utility and features, smart speaker technologies have become a focal point in gerontological and health research[4,5]. While attention has been placed on the use of websites, software, mobile apps, and sensors as intervention delivery mechanisms[6], less attention has been placed on the use of smart speakers as a BIT, especially for older adult populations[5].

Hermes, et al., argue that BITs hold unique characteristics that should be evaluated distinctly as part of traditional implementation outcomes, with an emphasis placed on evaluation of BIT at the consumer/participant level for factors such as acceptability and adoption[7]. We further argue that BITs are often comprised of both a delivery technology, such as a smart speaker, and an underlying software application which comprises the intervention itself. By conducting independent evaluations of intervention hardware and delivery technology and intervention software applications, a more accurate evaluation of implementation outcomes can be made.

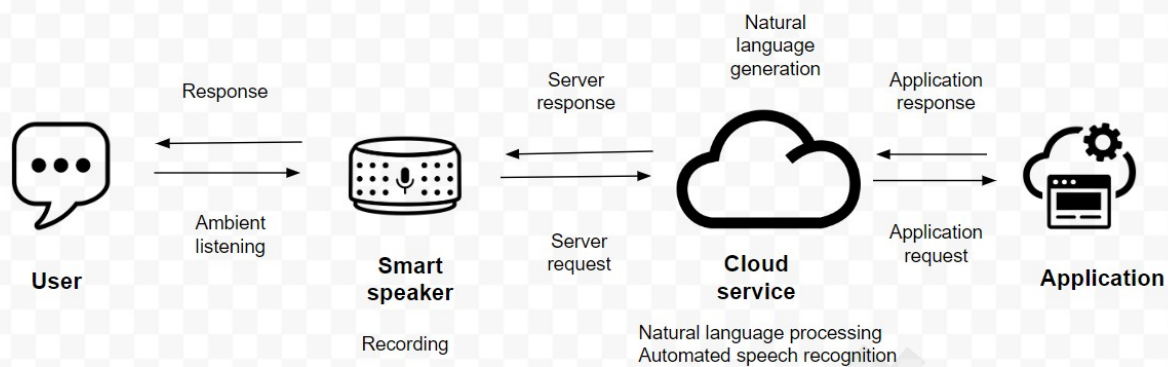
The purpose of this article is to report on the acceptability and feasibility of using smart speakers to deliver an in-home physical activity intervention among a sample of older adults, aged 65 and over. Using data collected from surveys and interviews, along with researcher field notes and

device logs, we focus on evaluation of the smart speaker device, and not the intervention application, as a BIT delivery mechanism in a 10-week pilot study which employed Google Nest Home Mini smart speakers. The contribution of this study is twofold. First, it examines the feasibility and acceptability of smart speakers as an emerging component of BIT delivery systems, independently of an intervention assessment. Second, it examines the appropriateness of smart speaker technology for use in physical activity interventions for older adults.

### **Smart Speaker Basics**

Smart speakers use a VUI to aid users in navigating everyday tasks such as finding information, scheduling events, setting timers and alarms, and playing media[8,9]. The VUI language processing system, also called a voice assistant or conversational agent, is the defining characteristic of the smart speaker. To accomplish tasks by voice, smart speakers integrate several different technologies into a single device to leverage dialogue capabilities: these include subsystems for voice-recognition, natural language processing (understanding and generation), and cloud-based data processing. Typically activated by using a wake-word or phrase such as “Hey Google” or “Alexa,” smart speakers remain in a state of ambient listening, or are always ‘on’, waiting for the users to initiate a conversation or command. Energy efficient processors passively process, or “listen,” for the wake word, buffering and re-recording locally within the device without transmitting or storing any information[10].

As illustrated in Figure 1 below, once a wake word is detected, the device is triggered to begin actively recording[11], transmitting recorded requests to the device-maker’s cloud-based service to decipher users’ speech[12]. Cloud-based data processing and storage alleviates the need for the device to be capable of speech recognition[11] or file storage[13], and data is transmitted seamlessly between the device and the cloud. The audio-transmission is deciphered into commands using a natural language processing algorithm, and an appropriate response is generated using speech synthesis, then sent back to the smart speaker to be conveyed to the user[12,14].



**Figure 1 - Illustration of smart speaker operation**

To enhance device utility, most platforms like Google and Amazon encourage personalization of the activities that can be performed on their devices. Users are urged to create user and voice profiles and to share personal information like home and work addresses, credit card numbers, calendars, account logins, transportation modes, and nicknames. This information is then used to streamline activities that can be facilitated through the device such as purchasing items, setting calendar reminders, and generating shopping lists. In another form of customization, Google and Amazon provide developers the ability to build and market add-on applications called skills (for Amazon's Alexa) and actions (for Google Assistant), which augment available native applications. These custom actions can be designed to support research activities by recording data, supporting intervention activities, or remind participants to pursue specific actions.

### **Older Adults and Technology Acceptance**

Technology has become increasingly important to everyday life, yet older adults can often trail behind in new technology adoption due to limited experience and a lack of necessary skills[15,16]. While age-related gaps in internet use narrowed significantly since the pandemic, older adults still lag other age groups in both use and in access to broadband connections, as compared to those in younger age groups[17,18]. In part, this may be due experience with technology in the workplace[19], but declines in physical and cognitive abilities and limitations in the performance of



instrumental activities of daily living may also lead to decreased use[20,21] Though the use of technology by older persons can often enhance perceptions of life quality[22,23] socioeconomic factors such as lower income and education levels compound age-related differences[24].

Voice-user interfaces (VUIs) represent a class of technologies that are readily accepted by older adults and perceived as easier to learn and use than keyboard interfaces[3,25,26]. Because VUIs do not rely on vision or touch, they are accessible to those with visual or fine motor degradation, mobility impairment, and disability[27]. In addition, older adult users often build companionship with VUIs, which results in positive experiences that may not only lead to reduced loneliness and increased independence[28], but also may help to overcome frustrations with technological errors[29]. Processes of technology acceptance by older adults often reflect the dynamics of technology adoption and use described by the Technology Acceptance Model (TAM) and its derivatives[30], including the widely accepted Unified Theory of the Acceptance and Use of Technology Model (UTAUT)[31].

### **Older Adults and Physical Activity**

The health benefits of physical activity (PA) for older adults are well documented[32] and its importance in supporting healthy aging cannot be overstated. PA slows age-related declines in functional abilities and helps to maintain physical and mental capacities in such diverse areas as muscle strength, cognitive functioning, disease prevention, and anxiety and depression reduction[33]. Despite these benefits, older adults report high levels of sedentary behavior[34]. Environmental contexts, such as weather, accessibility due to distance, and cost and affordability are cited as factors by older adults for not being physically active[35]. It is often challenging for older adults to adopt and adhere to a PA regimen[36,37], and mobility challenges sometimes limit the ability to regularly participate in community-based programs due to accessibility issues[38].

Behavioral interventions to increase PA among older persons are largely successful in increasing levels of physical activity, and studies have shown that older individuals are more likely to

continue PA programs in home-based settings[39,40]. Internet-based PA programs are both cost-efficient[41], effective in producing behavioral change[42], and home-based programs have better adherence rates than community-based programs[40]. Technology-based interventions have been effective in producing change in physical activity behaviors when compared to traditional mechanisms such as usual care, minimal contact, waitlist control groups, in-person, or other non-technology interventions[43]. Taken together, these factors suggest that a home-based PA program facilitated by technology such as a smart speaker could support the PA readiness of sedentary older adults. This study contributes to extant literature by reporting on the acceptability and feasibility of smart speakers to deliver PA programming among a sedentary group of older adults.

### **Smart Speakers as BIT**

Smart speakers are emerging as a locus in behavioral intervention delivery systems[5]. Smart speakers can be deployed in participants' local environments and enable interventions to be delivered remotely, thereby reducing barriers to administration and adherence. When evaluating the use of technology in implementation research, Hermes, et al. argue that criteria used to evaluate intervention implementations [44] should be applied to BITs and the strategies used to guide their use apart from processes used to evaluate intervention implementation, as by conducting these separately a more accurate evaluation of implementation outcomes can be made. [7].

It is relevant to note that Hermes, et al.'s approach ignores potential distinctions between an intervention mechanism, which may be a technology such as a software program or application through which the intervention is delivered, and its underlying hardware and delivery infrastructure, which may include a device such as an internet-enabled watch or smart speaker through which the intervention software operates, as well as the wifi or internet signal on which it is dependent. We argue that distinctions between each of these elements are important to make when evaluating the feasibility and acceptability of a BIT as well, as challenges and successes may occur with any of the components. Moreover, it is relevant to consider a participant's ability to distinguish between these

elements when undertaking this analysis, to ensure appropriate identification of evaluation criteria. For example, studies on smart speakers used for general purposes have suggested that some users fail to make distinctions between the various components of service delivery, such as the voice interface and the device[45,46], which leads to conflation between perceptions of each element.

Five criteria in particular are recommended for evaluation from the perspectives of the participant/consumer and providers/researchers[7,44]:

- Acceptability, or the extent to which a technology is useful or satisfactory
- Adoption, or the intention to use the technology
- Appropriateness, or the perception that the technology fits, is relevant, or compatible with context of its use
- Feasibility, or the extent to which a technology can be successfully used in a specific context
- Fidelity, or evidence that technology can be delivered as intended

When evaluating a BIT at the level of the consumer/research participant, the outcomes of acceptability, feasibility, and adoption are most commonly measured through models of technology adoption[7]. The UTAUT model[31] is one of the most widely used theories of technology adoption[47], connecting the concepts of acceptability and feasibility to a third important criteria from the user's perspective, adoption. UTAUT argues that a causal relationship exists between users' perceptions about a technology and intention to use it. It specifically identifies four constructs – expectations of a technology's performance, the ease with which it can be used, social influence, and facilitating conditions – and links these to a user's intention to use a particular technology which, in turn, is strongly correlated with its use. UTAUT subscales regarding performance and effort expectancy have been proven reliable with respect to use of a wide variety of technologies in older adult populations, including email and social media[48], tablet computers[49], and remote healthcare or telehealth applications[50].

Studies on older adults' use of technology have found that expectations of a technology's

performance and perceptions on the amount of effort that will be required to use a technology are powerful incentives to new technology adoption[51,52]. Although the feasibility of using smart speakers among older adult populations to improve well-being has been examined in several recent studies[25,28,53], their use to explore specific interventions is more limited, especially among older adult populations.

## Methods

### Study Design

Participants were engaged in a ten-week, evidence-based virtual physical activity program from October 2020 through January 2022. Of note, the time-frame of the study coincided with the COVID-19 pandemic and consequent lockdowns. Because all in-person leisure activities had ceased, the use of alternative delivery mechanisms for exercise programing, such as smart speakers, was potentially attractive. Though the study had been initially designed and planned to include an in-person orientation to the smart speaker and PA application, the pandemic necessitated that all participant interactions be carried out in a virtual context due to the particularly vulnerable nature of the target population. Consequently, all participant interactions, including onboarding/offboarding, weekly check-ins, and interviews were conducted remotely via Zoom when possible, and alternatively via phone calls.

A PA application was developed by the research team to run on Google Nest Home Mini™ speakers which replicated components of the Healthy Moves for Aging Well program[54]. A description of the activities included in the PA application can be found in Multimedia Appendix 2. Initial feasibility and acceptance of the PA application was validated in a pilot user study before field deployment[39].

We distributed wifi hotspots together with smart speakers among participants. This facilitated to ensure internet access for the smart speakers. The wifi hotspots were advantageous to the research

team as well, because initial setup of the smart speakers and installation of the PA application could be performed in advance. This simplified the orientation process for participants, as the devices merely needed to be connected to power for participants to use.

Recruitment was aided by a partner senior living organization, located in a large suburban Midwestern county, which disseminated recruitment materials to both their independent living facility residents and via community programming information channels. The research team consisted of four individuals (one principal investigator and three graduate research assistants, all adult women), certified by the Collaborative Institutional Training Initiative (CITI) Program[55]. The study design is illustrated in Figure 2.

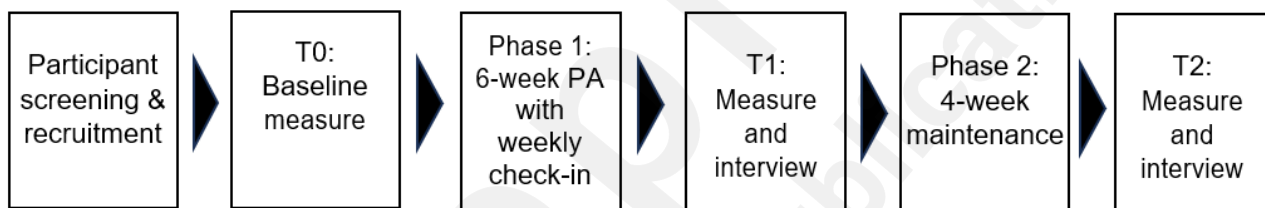


Figure 2 - Study design

After enrollment, participants were sent a parcel containing: written instructions regarding use of the smart speaker, PA program application, and wifi hotspot; a smart speaker; a wifi hotspot for in-home internet connection; diary materials; and consent documents. Initial participant meetings were conducted by phone or videoconference, during which baseline PA and technology attitude measures were taken and verbal instructions were shared on using the smart speaker, PA application, and wifi hotspot. Participants were randomly assigned to a research team member who assisted with equipment set-up and conducted all interviews and weekly check-ins throughout the intervention. Functionally, this meant that each researcher worked with the same five to six individuals over the course of the study. At T0, participants took part in a brief individual motivational coaching session

to determine their PA goals.

The intervention then took place in two phases. During Phase 1, which lasted six weeks, participants were encouraged to utilize the smart speakers for their own purposes (e.g., answering questions, playing media, setting timers/alarms), as well as use the PA application for a minimum of three sessions per week. Participants were contacted weekly by phone by a trained member of the research team during this phase to troubleshoot, assess PA goal achievement, and set new PA goals for the coming week. Phase 2 lasted four weeks, during which participants continued natural use of the smart speaker and the PA application on their own (i.e., without weekly contact).

Assessments of the participants' perceptions of technology acceptability, prior technology experience, and attitudes toward technology were administered by the researchers at three points in the study: at T0 or baseline; at T1, at six weeks/end of Phase 1; and T2, at ten weeks/end of Phase 2. Semi-structured interviews provided perceptions and use of the smart speakers and the PA application at T1 and T2. Device logs were maintained and reviewed for the entire study period. Participants were compensated after each interview (T0, T1, T2) and received a completion bonus for completing all visits.

### **Ethical Considerations**

The study protocol was approved by the institutional review board of the University of Illinois Chicago. All participants provided oral acknowledgement of informed consent, as a written acknowledgement requirement was waived due to the conditions of the pandemic. All data was de-identified prior to analysis. Participants were compensated up to \$100 for time spent and were able to keep their smart speaker device upon the study's conclusion. The reporting of the qualitative findings follows the guidelines outlined in the Consolidated Criteria for Reporting Qualitative Research (COREQ)[56] for reporting health-related studies, as appropriate.

### **Data Sources**

*Measures of Technology Acceptability and Feasibility.* Researchers administered a

questionnaire with items of the quantitative measures of familiarity with technology, UTAUT, perceived sociability, and social presence by during the participant interviews at T0, T1, and T2. The UTAUT subscales consisted of 30 items related to performance expectancy, effort expectancy, attitudes toward technology, social influence, facilitating conditions, smart speaker self-efficacy, anxiety, and behavioral intention to use smart speakers, measured on a 7-point scale and adapted to the context of smart speakers [31,39]. Four items were used to measure perceived sociability of smart speakers[57] and five items assessed the social presence of smart speakers[57]. Items for each measure are listed in Appendix 1. To provide an indication of technological competence in everyday living, a familiarity with technology measure was adapted from Everyday Technology Use Questionnaire [58] regarding the frequency of use of eleven everyday technologies, such as searching the internet for information, dealing with recorded telephone menus, or sending/receiving emails[59].

*Log Data.* Device log data was collected from the Google accounts attached to the devices, however data from two participants was missing due to technical errors. The remaining (n=16) data logs were analyzed for frequency of engagement with the PA application by calculating the number of times “Healthy Moves” was activated by the participant. To avoid fatigue, the PA program application asked participants if they needed to take a break or stop the exercise activity. Consequently, because participants were able to voluntarily truncate the application, we used its activation as a measure of engagement.

*Interviews and Field Notes.* A total of 36 interviews were transcribed for analysis, with an average duration of 18:05 minutes for interviews at T1 and 17:06 minutes for interviews at T2. The interview guide is presented as Multimedia Appendix 3. In addition, 90 sets of field observation notes were recorded after the weekly motivational sessions during Phase 1 and examined.

## **Sample**

Because recruitment took place during pandemic lockdowns, participants were recruited

using social media postings, recruitment emails posted on listservs, and through the use of two research recruitment matchmaking portals. Inclusion criteria were age 65 years or older and spoke English, as the smart speaker application was programmed in English. Participants were excluded if they participated in more than 150 minutes of physical activity per week or scored less than seven correct responses on the Short Portable Mental Status Questionnaire[60,61].

A total of n=24 participants were enrolled at T0. The size of the sample was largely determined by the availability of respondents and the adequacy of resources to complete the study. Due to interest in maintaining a physical activity regime and/or health complications, four participants did not complete the T1 interview. An additional two participants did not complete the T2 interview due to withdrawal from the study, so the final sample consisted of n=18 individuals. The final, study completion sample had an average age of 75.9(7.3) years, 15 of 18 (83%) participants were female and 17 of 18 (94%) were Caucasian. Familiarity with technology was high among these participants, with 14 of 18 (78%) using a range of everyday technologies, such as searching the internet, using email, or sending text messages on a mobile device, on average more than once per month. Table 1 summarizes characteristics of both the study completion sample (n=18) and the recruited sample (n=24).

**Table 1 - Participant characteristics**

	Study completion (n=18)	Entire recruited sample (n=24)
<b>Age (years), mean (SD)</b>	75.9(7.3)	77.0 (8.0)
<b>Gender, n(%)</b>		
Female	15 (83%)	18 (75%)
Male	3 (17%)	6 (25%)
<b>Racial Identity, n(%)</b>		
Caucasian	17 (94%)	22 (92%)



	Black	1 (6%)	2 (8%)
<b>Education, n(%)</b>			
	High school education or less	3 (17%)	3 (13%)
	College degree or less	9 (50%)	13 (54%)
	Post-college education	6 (33%)	8 (33%)
<b>Income, n(%)</b>			
	\$50,000 and under	8 (44%)	11 (46%)
	\$50,000-\$100,000	6 (33%)	7 (29%)
	\$100,000 and over	4 (23%)	4 (17%)
	Not reported	0	2 (8%)
<b>Familiarity with Technology<sup>a</sup></b>			
	Low (0-33)	4 (22%)	8 (33%)
	High (34-55)	14 (78%)	16 (67%)

<sup>a</sup>Adapted from Everyday Technology Use Questionnaire[58,59]

## Analysis

Data were analyzed using concurrent mixed analysis [62], with log data, interview, and field note data examined for complementarity and completeness[63] to broaden and enrich understanding of the quantitative measures of device feasibility and acceptability. Due to this choice in the method, only data collected from the study completion sample were used in this analysis. SPSS 29 was used for Repeated Measures ANOVAs and MaxQDA 2022 (release 22.08.0) was used for first-level descriptive and second-level thematic qualitative text analysis of interview and field observation data.

The coding schema for qualitative analysis of the interview and field note data was developed using a hybrid approach, with a priori codes from the UTAUT constructs comprising the initial coding structure and additional codes developed in vivo. First, a descriptive analysis of the texts was performed by a team of two researchers coding approximately nine transcripts each. Salient words

and phrases were highlighted, and special attention was paid to adjectives and adverbs that added emphasis or provided a judgment of value. Next, key words and phrases were grouped together under thematic umbrellas that either aligned with the pre-established categories derived from UTAUT codes or newly identified categories that emerged during the first descriptive coding phase.

The collected measures were then grouped and analyzed according to the criteria for assessing BIT [7,44] to provide an overall assessment of acceptability, adoption, appropriateness, and feasibility. Acceptability was assessed using the UTAUT subscale of performance expectancy, along with measures of perceived sociability, pleasantness, and social presence. Adoption was measured using device log data on intervention application usage and examination of the subscale on the behavioral intention to use the smart speaker. Appropriateness was evaluated using measures of attitudes toward using smart speakers and smart speaker self-efficacy. Feasibility was appraised using the UTAUT subscale of effort expectancy.

## Results

As the data analyses were conducted in a concurrently using mixed methods, the results are also presented concurrently. In this format, log data, interview data, and field observation data offer complementarity and completeness to the quantitative measures of acceptability and feasibility.

### Acceptability

Adults in this study perceived the smart speaker as acceptable, with measures of performance expectancy (i.e., perceived usefulness), to be high during the study period ( $M=5.81, 5.04, 5.02$  out of 7;  $SE= 0.16, 0.31, 0.38$  for T0, T1, and T2 respectively). Perceived usefulness decreased over time however ( $F(2,34)=3.66, P=.04, \text{partial eta squared}=0.18$ ), perhaps reflecting the practicality of actual use once participants integrated the smart speakers in their everyday routines.

Participants expanded on these perceptions in the interviews, noting that specific features of the smart speaker encouraged these perceptions of utility and spurred them to engage in more

frequent and routine use of the PA program. One factor they noted was that because the smart speaker was located at home, barriers to PA engagement were reduced:

*Convenience. I didn't have to go out of the home for the exercise. (Participant 8)*

*Its accessibility and yeah, I guess that would be it. Its accessibility. It's right there and it's easy to consult and makes it easier to engage in the [PA] program. (Participant 19)*

The smart speaker also afforded participants time flexibility, enabling them to engage in the intervention at times that were convenient or available for them, instead of a set or designated time.

This time flexibility enabled them to adhere to the protocol with greater success:

*I tried unsuccessfully to pick a time of day that worked the best and stick with it... In a way, it was an advantage because I could fit it in whenever it occurred to me or that I was reminded in some way. (Participant 5)*

The visual and physical presence of the smart speaker device also encouraged intervention adherence for participants, as it 'reminded' participants to engage in the intervention activities, which also improved adherence:

*I like the fact that it reminds me, just seeing it reminds me to do it, and I don't know what I would use in its stead. (Participant 5)*

Several participants noted that the VUI interface of the smart speaker added to the device's convenience by making it expedient to use:

*I don't have to type anything in, I can just talk to it and it gives me the quick answer that I'm looking for... I think it's faster than the computer. Because it's quicker to talk than for me to type it. (Participant 9)*

Participants perceived the smart as being pleasant to interact with throughout the study period ( $M=5.89, 5.27, 5.03$  out of 7;  $SE=0.16, 0.31, 0.38$  for T0, T1, and T2 respectively), but this perception decreased over time ( $F(2,34)=3.63, P=.04$ , partial eta squared=0.18), perhaps because the novelty of interaction diminished over time. As one participant noted:

*So I think it's a novel way of getting one to focus on an exercise program like this, and to be able to look, shall we say, look forward to doing it, more than if it were simply something you were reading from a pamphlet. (Participant 13)*

They also perceived low social presence of the device ( $M=3.82, 3.52, 3.31$  out of 7;  $SE=0.27, 0.34, 0.35$  for T0, T1, and T2 respectively), and the low social presence did not change over time ( $F(2,34)=1.27, P=.29$ , partial eta squared=0.07).

## Adoption

Adoption of the smart speakers, or the intention to use them, was evidenced through actual use of the devices and indication by participants of a willingness to use its functionality for other purposes in addition to the PA intervention. Examination of the device log data revealed that while heterogeneity existed in the PA program engagement, use of the devices decreased over the study period. For the first six weeks (Phase 1), participants engaged with the intervention application just under two times per week ( $M=10.19, SD=13.26, Min = 0, Max=42$ ). Activity was higher during this initial period, perhaps due to the accountability provided by the weekly check in calls from the research team. Engagement with the intervention application dropped off significantly during the second phase of the study, with participants engaging with the intervention application approximately about once per week ( $M=4.94, SD=7.85, Min=0, Max=29$ ) ( $F(1,15)=9.49, P=0.008$ , partial eta squared= 0.39). However, the patterns of use were heterogeneous, with some participants engaging with the device frequently and others only minimally.

About half of the participants engaged with the PA intervention less than one time per week during the intervention and follow-up phases ( $N=9$ ), but other participants ( $N=4$ ) were quite active, engaging with the intervention more than four times per week during Phase 1, and continued engagement with intervention more than two times per week during the Phase 2. The most frequent user engaged with the PA intervention everyday during Phase 1, and even more than once daily during Phase 2. Examination of the interview data reinforced these findings, and demonstrated how these two clustered differed. It also reinforced the understanding that as expectations of the device met user experiences, regular use of the devices was reinforced. As one participant noted:

*Well, at first I just used it for the exercise program, and then I was a little bit more daring and listened to some music, and then jokes, and the weather, and timer and things like that. I*

*became more comfortable using it more often.* (Participant 1)

Conversely, when participants did not use the device with any regularity for either exercise or everyday activities, they were less likely to indicate that they would continue using it at all. The lack of engagement with the smart speaker appeared to lead to a lack of adherence to the intervention protocol:

*...but I'm a little distressed with myself for not even thinking of it this week, yeah. Well it didn't seem to be too helpful to me when I was using it, I guess that's why I forgot about this week.* (Participant 2)

Participants demonstrated a strong willingness to continue using the device during and after the study period ( $M=6.35, 5.98, 5.90$  out of 7;  $SE=0.11, 0.27, 0.32$  for T0, T1, and T2 respectively), and this behavioral intention to use the device did not change over time ( $F(2,34)=1.48, P=.24$ , partial eta squared=0.08). We note that participants who made a concentrated effort to incorporate the device into their daily routine during the study, for both exercise and other activities, demonstrated greater intention to continue using the device, even beyond the scope of the study.

### **Appropriateness**

Appropriateness, or the perception that the technology is compatible with the context of its use, was demonstrated consistently during the study period, though these perceptions were not uniform among participants. Participants held strongly positive attitudes toward smart speakers ( $M=6.17, 6.07, 6.00$  out of 7;  $SE=0.09, 0.16, 0.18$  for T0, T1, and T2 respectively), and these perceptions were sustained over the duration of the study ( $F(2,34)=0.82, P=.45$ , partial eta squared=0.05). Comments about specific qualities of the smart speakers that enhanced delivery of the PA intervention elaborated on these positive perceptions. For example, one prominent feature that was frequently mentioned by participants was the VUI. Participants found the auditory instructions provided by the smart speaker to be an appropriate mechanism to deliver the PA intervention, likening it to an individual coach or mentor:

*Well, I do like the fact that even though this is not a real person, there is a voice telling you what to do. So you're not in a gym filled with people or you're not in a class. You don't have*

*to go anywhere, but someone is standing there telling you what to do or sitting there telling you what to do. And so that is a, I think for persons who say live by themselves or something, it is like another voice that, I guess it's watching a TV too, but it's a voice that coaches you on.* (Participant 24)

Other participants liked the ability to just listen and follow instructions. The simplicity of following commands enabled them to carry out the activities easily and with minimal cognitive effort:

*I don't have to think about it because I just follow whatever the directions are. When we're doing the other exercise, I have to use the paper and I have to look at the paper. In here, you just follow the directions and you're all set.* (Participant 7)

However, the VUI also may have presented some hinderances for delivering the PA intervention. Prior work has identified that older adults may experience difficulty with constructing a structured sentence command in smart speaker use[29]. Participants in this study described how they had to 'learn to talk to the device' by rephrasing questions and commands, in order to obtain a desired response:

*But every now and then on the [PA application], I think you're supposed to answer a certain way. If he [the smart speaker voice] says, "Are you ready to go to the next exercise?" Then you go "Uh-huh". And he's like, "Did you hear me?" I think maybe you should know the respect that he needs because sometimes I think he doesn't understand me and I forget to speak clearly.* (Participant 11)

Participants consistently perceived that they could effectively use the smart speakers, assessing their self-efficacy in using the smart speakers quite positively ( $M=6.03, 5.79, 5.58$  out of 7;  $SE=0.12, 0.26, 0.25$  for T0, T1, and T2 respectively). This self-efficacy assessment dropped during the study period however ( $F(2,34)=1.81, P=.18, \text{partial eta squared}=0.10$ ), as participants integrated the devices into daily routines. Self-efficacy was also demonstrated by participants' ability to engage in intuitive work-arounds for issues of communication with the smart speakers. These work-arounds consisted of repeating or rephrasing commands, adjusting the speaking volume, or articulating the command more clearly:

*...I don't know whether it was the way I asked, ya know, I asked the question and the device said, "I didn't understand the question". So I said it a different way and then it was able to answer.* (Participant 7)

*Well, once in a while, I think maybe I'm not close enough to it and they will say, "I can't understand you." And I don't know whose fault that is, if it's a Mini Google device or maybe I'm not directly in front of it. But then I try again and I'm able to interact with it. (Participant 12)*

Challenges with the ability to engage with the intervention on the smart speaker may have contributed to participants' feelings of being less proficient in using the smart speaker as the study progressed, however. Miscommunication issues with the device appear to be the primary hinderance, and sometimes resulted in the participant ceasing interaction with the smart speaker or taking time away from the device before attempting interaction again. This effectively prevented the participant from carrying out the intervention at the desired or appropriate time.

*Sometimes the Google device misses the mark as far as giving me exactly what I'm looking for. So I either have to rephrase what I'm asking or give up. (Participant 13)*

Other participants, especially those who used the device irregularly or only for the PA application, were often discouraged when faced with these difficulties. Some participants did not seem comfortable adjusting their language or speaking style to accommodate the device and would simply disengage from conversation and walk away.

*...but when I tried to get onto the [PA application], I tried it twice and then both times it said it wasn't responding, but I didn't get frustrated. I just thought, "I'm not going to do exercises today". (Participant 1)*

## Feasibility

Feasibility, or the perception that smart speakers are easy to use, remained high during the study period. Participants reported that they found the smart speakers as easy to use ( $M=5.93, 5.56, 5.55$  out of 7;  $SE=0.53, 1.16, 1.24$  for T0, T1, and T2 respectively), and this ease of use was sustained over the duration of the study ( $F(2,34)=1.49, P=.24, \text{partial eta squared}=0.08$ ). As one user summarized in the interviews:

*I found it very easy to use. Very, very helpful. It got me to exercise three times a week, more than I could have without it. (Participant 1)*

From the perspective of the research team, however, feasibility was not as clear cut. Examination of field note observations revealed that during the weekly contacts in Phase 1, members of the research team often assisted participants in effectively using their smart speakers. Though participants reported that their devices were easy to use, researchers noted that they had made suggestions that devices be moved within the participant's residence to improve the wifi signal (n=5), that participants might rephrase commands to the device to gain an appropriate response (n=5), or worked with participants to adjust volume settings (n=2). In addition, researchers suggested and encouraged participants to use the device in alternate ways in addition to the PA program application (n=4), such as seeking information about the weather or setting timers and alarms. The frequency and nature of these observations suggests that providing support for using the devices was a necessary element in the research protocol, and required resources from an administrative perspective, including training members of the research team in basic device functionality as well as potential troubleshooting strategies.

Wifi connectivity issues were a major determinant of the problems that participants experienced. When smart speakers have difficulty maintaining a continuous internet connection, especially when deployed over wifi hot spots, they may encounter limits on bandwidth, which can impair their operation[64]. The use of wifi hotspots was a source of some of the connectivity issues experienced by participants and caused frustration in the form of longer than anticipated response times or interruptions in the performance of the device. These signals of connectivity issues required patience when experienced:

*...I would be patient. Sometimes there's a long pause before it responds. So patience is sometimes necessary, or just repeat my request. And if I get a sense that it's not being digested by the device, I rephrase it. (Participant 13)*

Placement of the smart speaker within the participant's residence was also a critical factor to ensuring successful interactions with the device. Prior research has identified that older adults



strategically position smart speakers to shape and organize daily routines[65]. Participants frequently placed devices in the area of their residence in which they spent the most time to optimize accessibility and convenience. Often this meant that the smart speaker was placed in a living or family room, but the kitchen was also a popular option. However, these spaces were not always optimal for participating in the PA program intervention. As one participant noted:

*Now, I'm sitting in a computer room a study. And so, a lot of times I do it [the PA program application] in here. In fact, I think I've been doing it in here for the last week or two, but sometimes I put it [the smart speaker] in the area where we eat, the kitchen eating area, so that if I'm working in the kitchen and I'd like to use it for a timer. So, then I, because it's there, I ended up doing the exercises in the kitchen. (Participant 16)*

Privacy considerations also played a role in the device location, and again may run counter to optimal placement for engagement with the intervention activity or a strong wifi signal. As one participant described:

*My husband and I worry about the privacy issues with the Google Home Mini, and several times when I had it plugged in to prepare in order to do exercises, I would mention, "Oh, I have to Google that." And the Google Mini would come on. And that was very disconcerting because I was in another room and it was listening. (Participant 21)*

Ultimately, participants seemed to maximize the opportunity to use the smart speakers, and tried to place the device in ways that would facilitate their engagement with the intervention:

*...I kept it right here in the living room where it was visible to me every day. If I had tucked it away somewhere, that would have been even more problematic on my part because it's easy to forget. (Participant 5)*

## **Fidelity**

Fidelity, or evidence that the technology can deliver the intervention as intended, is a criteria that is perhaps best viewed from the perspective of the research team, but participants noted how the smart speaker enabled them to execute the intervention with greater precision. Participants liked the routine of the program and noted it provided structure to including PA into their daily routines.

*I like the fact that it times you, in other words, I don't have to keep track of the time with the clock or anything like that. I like, it just gives a little more structure so that I can rely less upon my own motivation. I would say it serves as a motivator too. (Participant 9)*

In addition, some participants noted that the smart speaker introduced accountability into their engagement with the intervention, alluding to its potential to be used as a mechanism to report on activities associated with the study:

*And I realized that I'm on my own time. I can do this or I don't have to do it, but having the device makes me feel responsible that it's kind of like big brother is watching me, and if I don't use it, it's going to know. (Participant 18)*

Though the PA application had been tested extensively prior to deployment in the study, issues with its performance and interoperation with the device were encountered during the both phases of the study. Participants reported that they experienced technical difficulties with the PA application, including the application not responding to them in a timely manner, aborting the intervention without warning, or repeating exercises that they had already completed. Minor modifications to the application by the development team during the study resulted in some improvements in performance, but the majority of incidents were attributable to wifi connectivity issues, which could cause the PA program application to cease functioning and impair the fidelity of the intervention.

Participants found incidents very frustrating and for some, induced nonuse of the intervention application. As one user stated,;

*I tried to do it with the [PA application], but it doesn't work right for me, so I just don't use it then. So, I do a little exercise, but I just don't use the Google, I just do them on my own. (Participant 20)*

As this participant suggests, when encountering technical issues with the PA application participants often maintained the exercise regimen of the study without the assistance of the smart speaker. Participants had received extensive support materials in their orientation packet, including illustrated descriptions of the activities that were invoked by the PA application. Because of these materials, several participants felt that they could complete the exercises without the guidance of the smart speakers, however some used the functionality of the device, such as a timer, to provide assistance in carrying out their activities:

*[Participant] told me when she gets frustrated with that she will just use the Google Home [smart speaker] to set a timer and go through the exercises on her own (Field Notes, Participant 16)*

Participants also appeared to be able to distinguish between the PA application and the hardware of the smart speaker when they reported the challenges they encountered. This was made clear through their use of gendered pronouns when speaking about the various components, identifying the male voice of the PA application and the female voice of the smart speaker interface, as well as specific references to the PA intervention as an ‘app.’

*Well, there were problems with the software where it would abort and I would be shifted over to the regular Google application as opposed to the [name of PA program app]. (Participant 13)*

Taken together, these last two points suggest that, when participants’ challenges with the PA application were technical in nature, they recognized it was a limitation of the intervention delivery mechanism and not the smart speaker or the intervention. Instead, they sometimes resorted to workarounds such as relying on their own memory to complete the exercise or utilizing the support materials as a prompt. This underscores the importance of providing support materials to participants, not only for the delivery mechanism but also for the intervention itself.

## Discussion

### Principal Results

The goal of this article was to evaluate the use of smart speakers to deliver an in-home PA intervention among a sample of older adults using previously established criteria for the evaluation of BITs. Our focus for this analysis was on the smart speaker as a delivery mechanism, and not the PA intervention itself, as these are distinct components of the intervention implementation and should be evaluated separately. The smart speakers in this study were found to be highly rated for a PA program by participants in terms of acceptability, appropriateness, and feasibility, criteria essential to quality BITs[7,44]. Functional and technical factors related to the operation of the smart

speakers, such as ensuring consistent wifi connectivity and ensuring that participants used appropriate phrasing when interacting with the devices, posed responsibility on the research team to provide basic technical support and troubleshooting resources. In addition, these same factors possess the potential to impair the fidelity of the intervention. In short, while smart speakers provide a novel and acceptable technology for intervention research, their feasibility in a research context comes with limitations.

Smart speakers afforded participants in this study convenience and flexibility for engaging with the intervention activities, and served as a visual reminder to reinforce completion of the study protocol, which improved adherence to the intervention. The VUI was well-received by participants, who noted its ease of use and appropriateness for coaching participants through a PA program. The VUI also introduced challenges for the participants however, requiring them to learn how to appropriately phrase commands and adjust their speaking volume in order to communicate with the device. This represents an intriguing intersection of possibility and limitation. On the one hand, the benefits of the device, as articulated by a majority of respondents, are based on its ease of use and convenience associated with being a hands-free interface that is capable of responding quickly and specifically. This presents a range of possibilities for intervention-based research across health, education, and other applications for older adults[66,67].

On the other hand, at the current stage of development, the smart speakers used for this study are not capable of accommodating a human user's natural diction and phrasing beyond stating "I'm sorry" and requesting the user rephrase their question or direction until an acceptable rudimentary keyword or phrase is recognized. Successful accommodation to miscommunication therefore hinges on the ability of the participant to mold their habits and language to patterns recognizable by the device. When participants were flexible about adjusting their phrasing and behaviors to mitigate technical glitches, they were also more likely to view the device favorably and use it regularly. When considering acceptability, this is particularly significant in that the limitations of the technology and

the adaptiveness of the participant base must be evaluated in tandem. Future development in AI-supported health interventions could leverage the advancement in large language models to provide ubiquitous and fluent user experience[68].

Participants indicated their intention to use a smart speaker through positive attitudes toward its functionality, but there was a high degree of heterogeneity in their adoption. Some participants embraced use of the devices, while others were frustrated and abandoned their efforts easily. Issues related to wifi connectivity were particularly challenging and interfered with the ability of the device to function appropriately. The feasibility of using smart speakers in an intervention, while positive from the participants' perspective, was more challenging from the vantage point of the research team. To provide technical and operational support for successful device operation, members of the research team were required to be familiar with device functionality and basic troubleshooting strategies. In addition, because participants had discretion over device placement within their residence, it was more challenging to ensure that the device would be optimized for both execution of the intervention and wifi connectivity. These connectivity issues impacted intervention fidelity, and underscored the need for robust support.

Overall, technical issues such as glitches with the PA application, device-level technical problems (volume, articulation, etc.), and broader critical infrastructure issues such as a weak wifi signal will stymie engagement with intervention activity and broader intentions to use the smart speakers. However, when participants have outlets to seek technical assistance and support when issues arise, such issues can be effectively mitigated. In other words, older adults are not at all resistant to engaging with smart speakers; however, a robust technical and informational support system should be in place.

The privacy considerations for smart speakers are not inconsequential. To be activated, smart speakers typically require an account to be established with the device-maker which is then associated with the smart speaker. Often these accounts require additional information to be gathered

from the user, such as credit card details, causing concern about personal information collection[69]. Establishing linkage between the account and the smart speaker enables personalization of the activities that can be performed, such as reminders; however, it also associates this same information with voice recordings and device interactions[13]. Location-based data, such as time zone and zip code, allow device-makers to transmit relevant information such as weather and traffic news, but these data also become associated with accounts. All of these additional data points may increase participant privacy vulnerability.

One strategy to enhance participant privacy is to use pseudonym accounts to set up the smart speaker and collect data, as was done in this study. This approach provides some ability to shield participants' identity, but it also reduces the functionality of smart speakers considerably, as devices are unable to be personalized for calendaring and reminding functions. This reduction in utility can be frustrating to study participants, who anticipate a level of functionality frequently advertised by device-makers. Ultimately, however, privacy concerns are associated with smart speaker use[70] and those who use them may be qualitatively different than the general population[71], thereby presenting a form of sample selection bias for research using the devices.

## **Limitations**

Data analyzed for in this study was collected from a relatively small, not randomly controlled sample, so the conclusions reached may not be generalizable to a wider older adult population. This study was conducted during the pandemic, which required recruitment be carried out online and that interviews were conducted via telephone or Zoom. The implications of this context are twofold. First, this sample may have been more accepting of technology and may have had higher educational attainment than if they had been enrolled in a clinical or face-to-face setting. This might suggest that the issues highlighted with this sample may be even more pronounced with populations with lower technological proficiency or education levels, and may require researchers to provide additional support resources when carrying out studies of this nature. Second, the context of the pandemic may

have prompted the participants into greater acceptance of smart speaker technology to engage with physical activity, as in-person activities were significantly reduced during that time. These factors also limit generalizability of these findings as they may have introduced a positive bias to perceptions of acceptability and feasibility in this sample. To gain a greater and more nuanced understanding of the acceptability and feasibility of using smart speakers in a research context, additional studies with representative samples in a non-pandemic context are required.

Challenges encountered by participants that were related to wireless connectivity of the smart speakers may also have influenced perceptions of the smart speaker and the intervention application. Further exploratory work is needed to distinguish how perceptions of applications can be distinguished from their related delivery mechanisms for evaluation of usability, feasibility and efficacy. In addition, data collection was constrained due to the pandemic which limited the ability to observe participants engaging with the smart speakers. Further work is needed to expand data collection efforts beyond self-reports, which would offer additional perspectives on the acceptability of smart speakers in intervention research and provide greater detail on evaluation criteria, such as fidelity.

Finally, interviews at T1 and T2 were only conducted with participants still enrolled in the study at those time points. While data was collected from individuals who did not adhere to the intervention, it did not include input from those individuals who did not complete the study. This factor limits the interpretability of these findings, as input from non-completers may have included perceptions related to a lack of feasibility or acceptability of smart speakers for use in a physical activity program.

## Conclusions

In conclusion, findings from this study found smart speakers to be acceptable and appropriate for PA intervention research involving older adults, with participants indicating a willingness to adopt these delivery mechanisms for delivery of the intervention program as well as into their

everyday use. The feasibility of these devices for use in research contexts was mixed however, as they require specific and specialized attention to technical support and troubleshooting when used with older adults. Finally, it is critical that applications developed run on smart speakers be developed to minimize disruption, whether due to flaws in design or through careful planning related to the overall wifi infrastructure, as weakness in this capacity may impair the ability of smart speakers to deliver interventions with high fidelity.

This study contributes to intervention research in that it evaluates the acceptability and feasibility of smart speakers as a behavioral intervention delivery infrastructure, or the mechanisms through which an intervention is delivered, separately and distinctively from the technology that comprises an intervention, which in this case was a PA program application designed to enhance the physical well being of sedentary older adults. Conducting separate evaluations of these intervention delivery elements is necessary to ensure a thorough assessment of intervention outcomes. Results from this study highlighted that smart speakers are perceived by older adults to be useful and easy to use. Future studies might explore the suitability of smart speakers as a delivery infrastructure for aspects of behavioral interventions requiring smart speaker functionalities such as the setting of reminders or the streaming of media content. Research on the use of smart speakers in other, specialized populations such as those with visual impairment or limited mobility may also prove fruitful.

Additionally, these findings offer important insight for research practitioners. At the very basic level, it cautions against over-simplifying the implications of utilizing delivery infrastructures that are complex, especially with a population such as older adults that might lag the general population in the adoption and use of emerging technologies. On one level, such oversimplification may overlook important aspects of technological delivery mechanisms, such as the provision of technical support and troubleshooting, which can tap often limited research resources. On a more granular level, the same functional and technological issues that prompt the need for support



resources, such as ensuring continuous wifi connectivity, can ultimately negatively impact intervention fidelity and compromise the integrity of the research process. Taken together, smart speakers offer a novel delivery infrastructure for behavioral intervention research, but are also one which requires careful planning.

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## **Conflicts of Interest**

The authors have no conflicts of interest to disclose.

## **Abbreviations**

AI: artificial intelligence

BIT: behavioral intervention technologies

PA: physical activity

UTAUT: Unified Theory of Acceptance and Use of Technology model

VUI: voice-user interface

**Multimedia Appendix 1: Measures of Technology Acceptability and Feasibility**

**Multimedia Appendix 2: Activities of the Physical Activity Program**

**Multimedia Appendix 3: Interview Guide**

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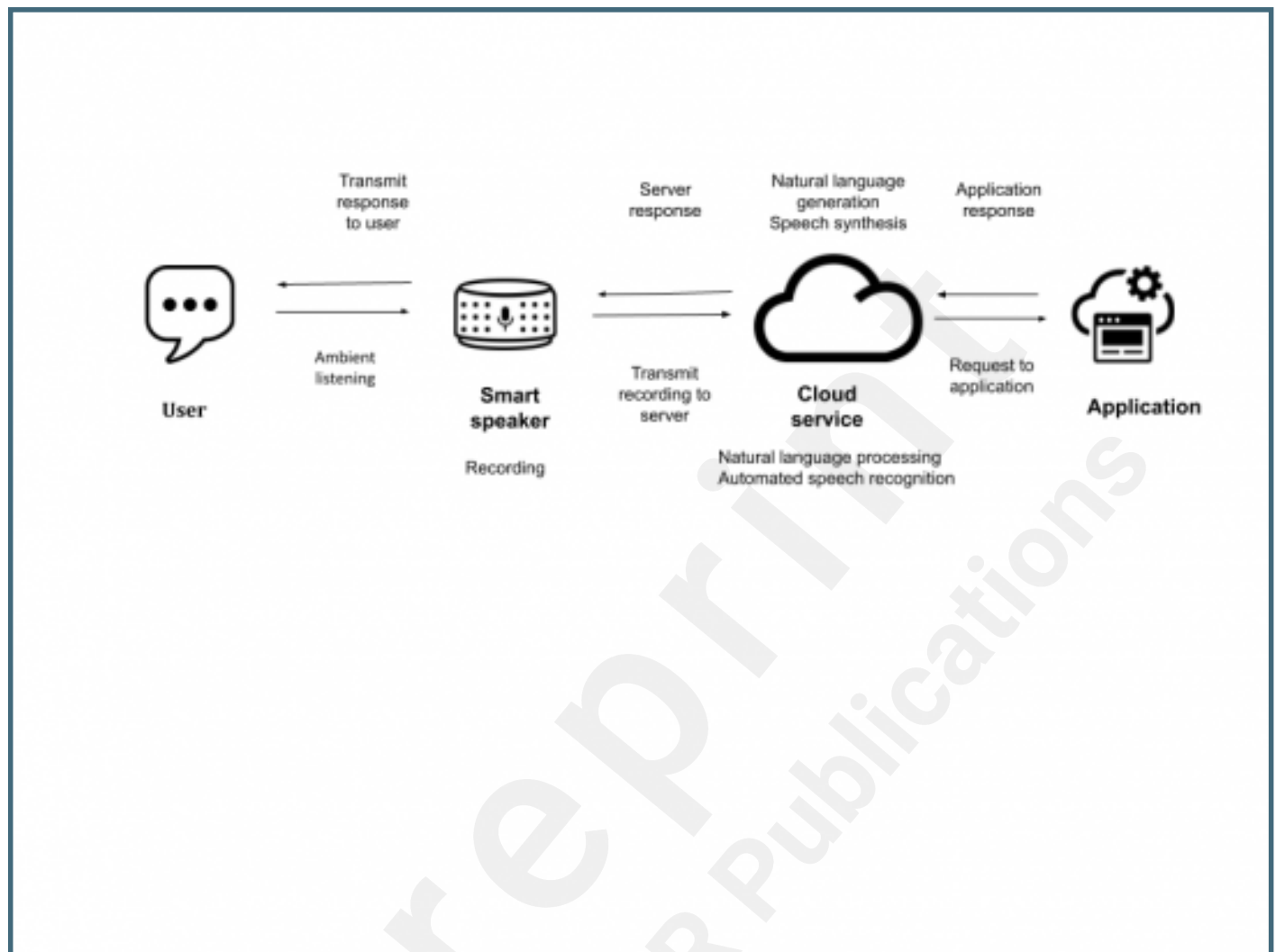
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## Supplementary Files

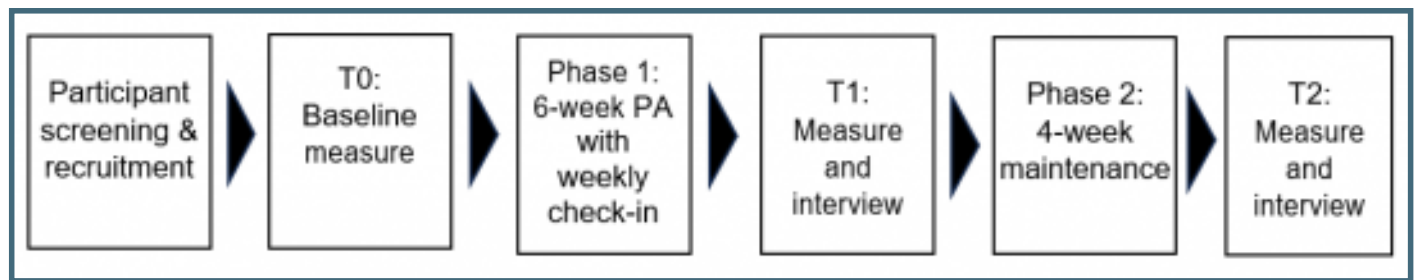
## Figures

Illustration of smart speaker operation.





Study design.



## **Multimedia Appendixes**

Measures of Technology Acceptability and Feasibility.

URL: <http://asset.jmir.pub/assets/18b3bf7bfd5ce673fe254a5d12d66479.docx>

Activities of the Physical Activity Program.

URL: <http://asset.jmir.pub/assets/f758973c05b89c5068f4f1d1a14b414f.docx>

Interview Guide.

URL: <http://asset.jmir.pub/assets/8a18de3e700a05deb2a8b0632be80664.docx>



## **Related publication(s) - for reviewers eyes onlies**

Response to Reviewers.

URL: <http://asset.jmir.pub/assets/bf21ad0e4e745fae6ea29d50b403b66e.pdf>